

Wisconsin Functional Screen Information System

Adult Long Term Care Functional Screen Issue Date: March 6, 2024 Screen Liaison Toolkit

Topic: Screen Time Report

Purpose: This document explains how to run a Screen Time Report in Functional Screen Information Access (FSIA). This report allows the user to view screen time information for a screener or an agency.

Definitions: Definitions are located in the Screen Liaison Toolkit Definitions document.

Uses and Limitations: Uses and limitations of this report are located in the <u>Reports</u> <u>Summary</u> document.

Step 1:

After logging into the screen application, select "Reports."

Name		Last Name		Birt	th Date	- @	Social Secu	rity Number	_
				MM	1 / DD / YY	YY 🕲		+	SEAR
FIRST NAME	LAST NAME	MI BIRTH DATE	SCREEN CA	TEGORIES					
larsha	Mellow	03/21/1962	CLTS	🖌 LTC	MH	PCST	-		
lyrtle	Turtle	B 07/20/1952	CLTS	🖌 LTC	мн	PCST	Select a screer	Select a screen to the left and details about it v appear here.	details about it wi
ionna	Shrek	11/04/1983	CLTS	UTC	МН	PCST			
Carrie	Oakey	02/07/1985	CLTS	🖌 LTC	MH	PCST			
Heidi	Claire	08/28/1982	CLTS	🖌 LTC	MH	PCST			
Rainbow	Bright	08/28/1952	CLTS	🖌 LTC	MH	🖌 PCST			
Rachel	Green	02/20/1946	CLTS	🖌 LTC	MH	PCST			
vana	Seeit	02/02/1991	CLTS	🖌 LTC	MH	PCST			
Seth	Mandel	02/20/1990	CLTS	🖌 LTC	MH	PCST			
		🖌 con	IPLETED		ITE N	IO SCREEN			

Step 2:

Select "Adult Long Term Care Reports."

Forms View and print copi	ies of the blank functional screens.
Administrative Rep	ports
View and print repo	ands for agency details. Report provides information about agency name, type and privileges. Report provides different options for filtering and sorting
agency information	n.
Adult Long Term C	are Reports)
View and print sum	Imary reports for Adult Long Term Care functional screens. Reports provide information by eligibility, time reporting, target group, etc. and provide differ
options for filtering	and sorting functional screen data.
Children's Long Te	<u>irm Supports Reports</u>
View and print sum	imary reports for Children's Long Term Supports functional screens. Reports provide information by eligibility, time reporting, and other summary
information. The re	ports provide different options for filtering and sorting functional screen data.
Mental Health / AO	DA Reports
View and print sum	Imary reports for Mental Health / AODA functional screens. Reports provide information by eligibility, time reporting, and other summary information. T
reports provide diff	'erent options for filtering and sorting functional screen data.
Personal Care Rep	<u>xorts</u>
View and print sum	imary reports for Personal Care Screening Tool. Reports provide information by allocation, time reporting, and other summary information. The report
provide different op	otions for filtering and sorting functional screen data.

Step 3: Select "Screen Time Report."

	Adult	l ong	Term	Care	Reports
777	Auuit	LONG	ICIIII	Care	Reports

Screen Summary at Agency Level View screen summary information by specifying any combination of criteria from screener name, status, county of responsibility, and screen completion date range

Screen Time Report View screen summary information including total screen time by specifying any combination of criteria from screener name, status, agency and screen completion date range. This report also computes total screen time for an agency and for each screener within an agency.

Target Group Summary at Agency Level

View target group summary information by specifying any combination of criteria from screener name, agency, target groups and screen completion date range.

Eligibility Summary R

New applicant-level eligibility summary information for an agency. Customized sort options and criteria, such as screener name and eligibility results, are presented based on the agency type.

Screener Summary at Agency Level View and print summary reports for all screeners in different agencies. Reports provide information for each screener in a selected agency with begin date, end date and screener profile. The reports provide different options for filtering and sorting screeners information.

SSN Status Report

View applicant information by specifying any combination of criteria from agency, screener name, and FSIA SSN status. This report is available so that screeners can view applicants who do not have a verified SSN.

Level of Care Transfer Summary Report View applicant-level level of care transfer summary information for an agency. The reports provide different options for filtering and sorting the transfer summary information.

Step 4:

After selecting "Screen Time Report," a screen will appear that looks like this:

555	Screen	Time	Report:	Criteria
	0010011		1100011	OTTOTIO

Screen Criteria	
(Note: A blank report will be opened if there are no reco Select County to filter dropdown (optional):	rds found matching the specified criteria.)
County:	All
Select desired screen criteria:	
Screener:	All
Assigned To Agency:	All
Screen Archive Status:	Active
Screen Date Type	
Date Type:	~ ·
Screen Date Range	
From:	MM/DD/YYYY
To:	MM/DD/YYYY
Report Format	
Report Format:	PDF 🗸
	PREVIOUS SUBMIT

To filter the search criteria, select the information in the dropdown menus for Screen Criteria, Screen Date Type, Screen Date Range, and Report Format.

Helpful Hints:

- Screen Criteria:
 - County: Used to narrow search results to a specific county. This may be helpful depending on the size and agency type.
 - Screener: This field will default to the user's name; however, another screener may be selected or if the user would like to see all screeners in the agency, the user may select "All" in the dropdown.
 - Assigned To Agency: Used to select the appropriate agency or sub-agency from the dropdown. This may be helpful to narrow search results depending on the size and agency type.
 - Screen Archive Status: Used to filter the report based on screen archive status. The field can be filtered to view "All," "Active," or "Archived" screens.
- Screen Date Type: This field is required. Used to filter the report based on screen completion date or eligibility calculated date. Eligibility calculated date is most accurate as it is system generated.
- Screen Date Range:
 - > A date range should always be selected.

- If a date range is not selected or if the date range selected is too broad, the user will receive an error message. If this occurs, the user should select a date range or select a narrower date range.
- Report Format: Used to select whether the report will display as a PDF file or download as an Excel file.

Step 4:

Select the "Submit" button to generate and view the report with the specified criteria.

	Long Term Care Functional Screen Screen Time Report (Completed Screens only) Screens Displayed: Active					ЭАМ	
Agency: ADRC Agency A							
Screener: Brandt, Kelly Applicant Name	Birth Date	SSN	Referral Date	Eligibility Calculated Date	Screen Type	Screen Time	
Geipel, Lola	01/01/2000	xxx-xx-4341	12/01/2021	12/15/2021	02 Rescreen	3:15	
Geipel, Bowie	01/01/2000	xxx-xx-4342	11/09/2021	11/18/2021	01 Initial screen	1:00	
Geipel, Lucy	01/01/1920	xxx-xx-4343	12/15/2021	12/15/2021	01 Initial screen	2:45	
Lane, Penny	01/01/1960	xxx-xx-4354	12/15/2021	12/15/2021	01 Initial screen	3:15	
Total Screener Time:							
					Total Agency Time:	10:15	

Note: All screenshots came from the test environment and contain no protected health information.

If you have questions about running reports, please contact the LTCFS Team at <u>DHSLTCFSTeam@dhs.wisconsin.gov</u>.