

# Appendix I

## SAMPLE AUTHORIZATION TO RELEASE CONFIDENTIAL INFORMATION

I, the undersigned, hereby authorize the disclosure, release, re-release, and exchange of the records and information specified below concerning

NAME \_\_\_\_\_ whose date of birth is \_\_\_\_\_ between the following organizations:

Aging & Disability Resource Center  
of Portage County

1519 Water Street  
Stevens Point, WI 54481

AND

Ministry Medical Group – Rice Medical Center/  
St. Michael's Hospital/Clinics

Attention: \_\_\_\_\_  
824 Illinois Avenue  
Stevens Point, WI 54481

**TYPE OF INFORMATION TO BE RELEASED:** \_\_\_\_\_ Verbal \_\_\_\_\_ Written

### INFORMATION TO BE RELEASED:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Intake/Initial Assessment             | <input type="checkbox"/> Staffing/Progress Notes              | <input type="checkbox"/> HIV (AIDS)         |
| <input type="checkbox"/> Psychiatric/Psychological Evaluations | <input type="checkbox"/> Medical Evaluations/ H & P / Records | <input type="checkbox"/> Laboratory Reports |
| <input type="checkbox"/> Social History                        | <input type="checkbox"/> Education Evaluations/Records        | <input type="checkbox"/> Medications        |
| <input type="checkbox"/> Treatment Plan/Reviews                | <input type="checkbox"/> Income Maintenance Records           | <input type="checkbox"/> Discharge Summary  |
| <input type="checkbox"/> Basic Identifying Information         | <input type="checkbox"/> Other (Specify): _____               |   |

### PURPOSE FOR NEED OF DISCLOSURE: (Check applicable categories)

- |  |  |                                       |
|--|--|---------------------------------------|
| <input type="checkbox"/> Disability Determination (SSI/SSDI) | <input type="checkbox"/> Insurance/Payment Concern     | <input type="checkbox"/> Medical Care |
| <input type="checkbox"/> Benefit Applications (FS/Medicaid)  | <input type="checkbox"/> Legal Investigation or Action | <input type="checkbox"/> Personal     |
| <input type="checkbox"/> Other (Specify): _____              |  |                                       |

I understand that if the person and/or agency listed above is not governed by applicable federal and state laws and administrative codes, the confidential information disclosed as a result of this authorization may no longer be protected from further re-disclosure without obtaining my authorization.

### YOUR RIGHTS WITH RESPECT TO THIS AUTHORIZATION:

I understand that I have the right to inspect or have a copy of the confidential information I have authorized to be used or disclosed by this authorization form. I understand that if I agree to sign this authorization, which I am not required to do, I must be provided with a signed copy of the form. I understand that I am under no obligation to sign this form and that the person and/or agency listed above who I am authorizing to use and/or disclose my information may not condition treatment, payment, enrollment in a health plan or eligibility for health care benefits on my decision to sign this authorization. I understand written notification is necessary to cancel this authorization. To obtain information on how to withdraw my authorization, I may contact the staff providing/coordinating my services. I am aware that my withdrawal will not be effective as to uses and/or disclosures of my health information that the person and or agency listed above have already made in reference to this authorization.

**EXPIRATION DATE:** This authorization is good until the completion of active services with PORTAGE COUNTY unless a specific date is entered here \_\_\_\_\_ or unless a written notice of revocation is submitted.

I have had an opportunity to review and understand the content of this authorization form. By signing this authorization, I am confirming that it accurately reflects my wishes. A copy of this authorization will be considered as valid as the original.

**PRINT NAME:** \_\_\_\_\_

**SIGNATURE PATIENT/LEGAL REP:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Signature is that of the:  Client/Patient  Parent of Minor  Legal Guardian  Client/Patient's Representative

**WITNESS:** \_\_\_\_\_