



Instructions Related to 278 Health Care Services Review—Request for Review and Response (278) Transactions Based on ASC X12 Implementation Guide

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Preface

Companion guides may contain two types of data: instructions for electronic communications with the publishing entity (Communications/Connectivity Instructions) and supplemental information for creating transactions for the publishing entity while ensuring compliance with the associated ASC X12 Implementation Guide (Transaction Instructions). Either the Communications/Connectivity component or the Transaction Instruction component must be included in every companion guide. The components may be published as separate documents or as a single document.

The Communications/Connectivity component is included in the companion guide when the publishing entity wants to convey the information needed to commence and maintain communication exchange.

The Transaction Instruction component is included in the companion guide when the publishing entity wants to clarify the Implementation Guide instructions for submission of specific electronic transactions. The Transaction Instruction component content is limited by ASC X12's copyrights and Fair Use statement.

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278 Health Care Services Review—Request for Review and Response Transaction Instructions

1 Transaction Instructions Introduction

1.1 Background

1.1.1 Overview of HIPAA Legislation

The Health Insurance Portability and Accountability Act of 1996 (HIPAA) carries provisions for administrative simplification. This requires the Secretary of the federal Department of Health and Human Services (HHS) to adopt standards to support the electronic exchange of administrative and financial health care transactions primarily between health care providers and plans. HIPAA directs the Secretary to adopt standards for transactions to enable health information to be exchanged electronically and to adopt specifications for implementing each standard. HIPAA serves to:

- Create better access to health insurance.
- Limit fraud and abuse.
- Reduce administrative costs.

1.1.2 Compliance According to HIPAA

The HIPAA regulations at 45 C.F.R. § 162.915 require that covered entities not enter into a trading partner agreement that would do any of the following:

- Change the definition, data condition, or use of a data element or segment in a standard.
- Add any data elements or segments to the maximum defined data set.
- Use any code or data elements that are marked “not used” in the standard’s implementation specifications or are not in the standard’s implementation specification(s).
- Change the meaning or intent of the standard’s implementation specification(s).

1.1.3 Compliance According to ASC X12

ASC X12 requirements include specific restrictions that prohibit trading partners from modifying any:

- Defining, explanatory, or clarifying content contained in the implementation guide.
- Requirement contained in the implementation guide.

1.2 Intended Use

The Transaction Instruction component of this companion guide must be used in conjunction with an associated ASC X12 Implementation Guide. The instructions in this companion guide are not intended to be stand-alone requirement documents.

This companion guide conforms to all the requirements of any associated ASC X12 Implementation Guides and is in conformance with the ASC X12 Implementation Guides' Fair Use and Copyright statements.

1.3 Companion Guide Audience

Companion guides are intended for information technology and/or systems staff who will be coding billing systems or software for compliance with the federal HIPAA regulations.

1.4 Purpose of Companion Guides

The information contained in this companion guide applies to ForwardHealth, which includes the following programs: BadgerCare Plus, Wisconsin Medicaid, SeniorCare, Wisconsin Chronic Disease Program (WCDP), the Wisconsin Well Woman Program, and Medicaid managed care programs. All of these programs use ForwardHealth interChange for processing.

The companion guides are to be used with HIPAA Implementation Guides and to supplement the requirements in the HIPAA ASC X12 Implementation Guides, without contradicting those requirements. Implementation guides define the national data standards, electronic format, and values for each data element within an electronic transaction. The purpose of the companion guides is to provide trading partners with a guide to communicate ForwardHealth-specific information required to successfully exchange transactions electronically with ForwardHealth.

ForwardHealth will accept and process any HIPAA-compliant transaction; however, a compliant transaction that does not contain ForwardHealth-specific information, though processed, may be denied for payment. For example, a compliant 837 Health Care Claim (837) created without a ForwardHealth member ID will be processed by ForwardHealth but will be denied payment. For questions regarding appropriate billing procedures, as well as for policy and billing information, providers should refer to their policy-specific area of the ForwardHealth Online Handbook.

Companion guides highlight the data elements significant for ForwardHealth. For transactions created by ForwardHealth, companion guides explain how certain data elements are processed. Refer to the companion guide first if there is a question about how ForwardHealth processes a HIPAA transaction. For further information, contact the ForwardHealth Electronic Data Interchange (EDI) Department at 866-416-4979.

1.5 National Provider Identifier

As a result of HIPAA, HHS adopted a standard identifier for health care providers. The Final Rule published by HHS adopted the National Provider Identifier (NPI) as the standard identifier.

The NPI replaces all payer-specific identification numbers (for example, Medicaid provider numbers) on nationally recognized electronic transactions (also known as standard transactions); therefore, all health care providers are required to obtain an NPI to identify themselves on these transactions. The NPI is the only identification number that will be allowed on these transactions.

ForwardHealth has determined that all providers, except for personal care only providers, specialized medical vehicle providers, and blood banks, are health care providers (per the definitions within the NPI Final Rule) and, therefore, are required to obtain and use an NPI. ForwardHealth requires all health care providers to submit their NPI on electronic transactions.

1.6 Acceptable Characters

All alpha characters used in HIPAA transactions must be in an uppercase format.

The HIPAA transactions must not contain any carriage returns nor line feeds; the data must be received in one, continuous stream.

1.7 Acknowledgements

An accepted 999 Implementation Acknowledgement, rejected 999 Implementation Acknowledgement, or rejected TA1 InterChange Acknowledgement will be generated in response to all submitted files. Trading partners are responsible for retrieving acknowledgments from the ForwardHealth Portal (the Portal) to determine the status of their files.

1.8 Examples

Refer to Section 4.1 of this guide for examples.

2 Included ASC X12 Implementation Guides

This table lists the X12N Implementation Guides for which specific transaction instructions apply and are included in Section 3 of this guide.

| Unique ID | Name |
|------------------|---|
| 005010X217 | 278 Health Care Services Review—Review for Request and Response |

3 Instruction Tables Services Review 278

These tables contain one or more rows for each segment for which supplemental instruction is needed.

| Legend |
|---|
| SHADED rows represent “segments” in the X12N implementation guide. |
| NON-SHADED rows represent “data elements” in the X12N implementation guide. |

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| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|-------------------------------------|------------------------|--|
| | ISA | Interchange Control Header | | The ISA is a fixed-length record with fixed-length elements. Note: Deviating from the standard ISA element sizes will cause the interchange to be rejected. |
| | ISA03 | Security Information Qualifier | 00 | Use “00” to indicate no Security Information Present. |
| | ISA05 | Interchange ID (Sender) Qualifier | ZZ | Enter the value “ZZ”, which is mutually defined. |
| | ISA06 | Interchange Sender ID | | Enter the nine-digit numeric Trading Partner identification number assigned by ForwardHealth interChange. |
| | ISA07 | Interchange ID (Receiver) Qualifier | ZZ | Enter the value “ZZ”, which is mutually defined. |
| | ISA08 | Interchange Receiver ID | WISC_DHFS | Enter “WISC_DHFS”. |
| | ISA11 | Repetition Separator | ^ | ForwardHealth recommends the use of a caret “^” in this field. |
| | ISA13 | Interchange Control Number | | The interchange control number assigned in ISA13 must be identical to the value in IEA02. If these numbers do not match, the transaction will not be processed. |
| | ISA16 | Component Element Separator | : | ForwardHealth recommends the use of a colon “:” in this field. |
| | GS | Functional Group Header | | |
| | GS03 | Application Receiver’s Code | WISC_TXIX WISC_WCDP | Enter value “WISC_TXIX” for Wisconsin Medicaid, SeniorCare, and BadgerCare Plus, or “WISC_WCDP” for the WCDP. |
| | ST | Transaction Set Header | | |
| | ST01 | Transaction Set Identifier Code | 278 | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|------------------------|--|
| | ST03 | Implementation Guide Version Name | 005010X217 | |
| | BHT | Beginning of Hierarchical Transaction | | |
| | BHT02 | Transaction Set Purpose Code | 13 | Enter the value "13"—Request. |
| 2000A | HL | Utilization Management Organization | | |
| 2010A | NM1 | Utilization Management Organization (UMO) Name | | |
| 2010A | NM101 | Entity Identifier Code | X3 | Enter the value "X3"—Utilization Management Organization. |
| 2010A | NM102 | Entity Type Qualifier | 2 | Enter the value "2"—Non-Person Entity. |
| 2010A | NM103 | Utilization Management Organization (UMO) Last or Organization Name | ForwardHealth | Enter "ForwardHealth". |
| 2010A | NM104 | Utilization Management Organization (UMO) First Name | | This element will not be used by ForwardHealth. |
| 2010A | NM105 | Utilization Management Organization (UMO) Middle Name | | This element will not be used by ForwardHealth. |
| 2010A | NM107 | Utilization Management Organization (UMO) Name Suffix | | This element will not be used by ForwardHealth. |
| 2010A | NM108 | Identification Code Qualifier | PI | Enter the value "PI"—Payor Identification. |
| 2010A | NM109 | Utilization Management Organization (UMO) Identifier | WISC_TXIX WISC_WCDP | Enter "WISC_TXIX" or "WISC_WCDP" based on the financial payer (same values as GS03). |
| 2000B | HL | Requester Level | | |
| 2010B | NM1 | Requester Name | | Note: ForwardHealth recognizes Requester as the billing provider. |
| 2010B | NM101 | Entity Identifier Code | | |
| 2010B | NM102 | Entity Type Qualifier | 1 or 2 | |
| 2010B | NM103 | Requester Last or Organization Name | | Enter the billing provider's last name if the provider is an individual; otherwise, enter the organization name. |
| 2010B | NM104 | Requester Provider First Name | | Enter the billing provider's first name if the provider is an individual. |
| 2010B | NM105 | Requester Provider Middle Name | | This element will not be used by ForwardHealth. |
| | | | | |
| 2010B | NM107 | Requester Provider Name Suffix | | This element will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---------------------------------------|-------|--|
| 2010B | NM108 | Identification Code Qualifier | XX | All health care providers are required to submit their NPI using value "XX". Non-healthcare providers are required to submit the most appropriate qualifier. Note: This information will not be used by ForwardHealth. |
| 2010B | NM109 | Requester Identifier | | Enter the NPI. |
| 2010B | REF | Requester Supplemental Identification | | ForwardHealth requires non-healthcare providers to submit their Medicaid provider identification number. Not required if NPI was submitted for NM109. |
| 2010B | REF01 | Reference Identification Qualifier | ZH | Enter a value of "ZH" to indicate a non-healthcare provider. |
| 2010B | REF02 | Reference Identification Qualifier | | Enter an eight- or nine-digit Medicaid provider ID. |
| 2010B | N3 | Requester Address | | This segment will not be used by ForwardHealth. |
| 2010B | N4 | Requester City, State, ZIP Code | | |
| 2010B | N401 | Requester City Name | | |
| 2010B | N402 | Requester State or Province Code | | |
| 2010B | N403 | Requester Postal Zone or ZIP Code | | |
| 2010B | N404 | Country Subdivision Code | | This element will not be used by ForwardHealth. |
| 2010B | PER | Requester Contact Information | | This segment will not be used by ForwardHealth. |
| 2010B | PRV | Requester Provider Information | | |
| 2010B | PRV01 | Provider Code | | |
| 2010B | PRV02 | Reference Identification Qualifier | PXC | |
| 2010B | PRV03 | Provider Taxonomy Code | | Enter billing provider's taxonomy code. |
| 2000C | HL | Subscriber Level | | |
| 2010C | NM1 | Subscriber Name | | Enter information about the member in this loop. |
| 2010C | NM101 | Entity Identifier Code | IL | |
| 2010C | NM102 | Entity Type Qualifier | 1 | |
| 2010C | NM103 | Subscriber Last Name | | Enter the member's last name. |
| 2010C | NM104 | Subscriber First Name | | Enter the member's first name. |
| 2010C | NM105 | Requester Middle Name | | This element will not be used by ForwardHealth. |
| 2010C | NM106 | Name Prefix | | This element will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|----------|--|
| 2010C | NM108 | Identification Code Qualifier | MI | |
| 2010C | NM109 | Subscriber Primary Identifier | | Enter the member's 10-digit ForwardHealth ID number. |
| 2010C | REF | Subscriber Supplemental Identification | | |
| 2010C | REF01 | Reference Identification Qualifier | SY or HJ | <p>ForwardHealth will only accept "SY" or "HJ" as valid values.</p> <p>Note: When submitting "SY" in REF01, submit the member's Social Security number (SSN) in REF02. When submitting "HJ" in REF01, submit the member's patient account number.</p> |
| 2010C | REF02 | Reference Identification | | <p>ForwardHealth will only accept the member's SSN or patient account number based on the qualifier submitted in REF01.</p> <p>Note: When submitting "SY" in REF01, submit the member's SSN in REF02. When submitting "HJ" in REF01, submit the member's patient account number.</p> |
| 2010C | N3 | Subscriber Address | | This segment will not be used by ForwardHealth. |
| 2010C | N4 | Subscriber City, State, ZIP Code | | This segment will not be used by ForwardHealth. |
| 2010C | DMG | Subscriber Demographic Information | | This segment will not be used by ForwardHealth. |
| 2010C | INS | Subscriber Relationship | | This segment will not be used by ForwardHealth. |
| 2000D | HL | Dependent Level | | This Loop will not be used by ForwardHealth. |
| 2000E | HL | Patient Event Level | | |
| 2000E | TRN | Patient Event Tracking Number | | |
| 2000E | UM | Health Care Services Review Information | | |
| 2000E | UM01 | Request Category Code | HS | Enter the value "HS"—Health Services Review. This is the only value accepted by ForwardHealth. |
| 2000E | UM02 | Certification Type Code | I | Enter the value "I"—Initial. This is the only value accepted by ForwardHealth. |
| 2000E | UM03 | Service Type Code | | See Appendix A of this guide for valid values. |
| 2000E | UM04 | Health Care Service Location | | Note: This segment is required by ForwardHealth. |
| 2000E | UM04-1 | Facility Type Code | | Enter a place of service (POS) code. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|--|---|
| 2000E | UM04-2 | Facility Code Qualifier | B | Enter the value "B"—Place of Service Codes for Professional or Dental services. This is the only value accepted by ForwardHealth and is used for Institutional services also. |
| 2000E | UM05 | Related Causes Information | | This segment will not be used by ForwardHealth. |
| 2000E | REF | Previous Review Authorization Number | | This segment will not be used by ForwardHealth. Note: ForwardHealth is only accepting Initial request. |
| 2000E | REF | Previous Review Administrative Reference Number | | This segment will not be used by ForwardHealth. Note: ForwardHealth is only accepting Initial request. |
| 2000E | DTP | Accident Date | | This segment will not be used by ForwardHealth. |
| 2000E | DTP | Last Menstrual Period Date | | This segment will not be used by ForwardHealth. |
| 2000E | DTP | Estimated Date of Birth | | This segment will not be used by ForwardHealth. |
| 2000E | DTP | Onset of Current Symptoms or Illness Date | | Note: Enter the start date—spell of illness (SOI). Required when submitting an SOI prior authorization (PA). |
| 2000E | DTP01 | Date Time Qualifier | 431—Onset of Current Symptoms or Illness | |
| 2000E | DTP02 | Date Time Period Format Date | D8 | |
| 2000E | DTP03 | Onset Date | | Date Format: YYYYMMDD |
| 2000E | DTP | Event Date | | Note: Enter the requested PA start date. If a date is not entered, ForwardHealth will use the date of receipt. |
| 2000E | DTP01 | Date Time Qualifier | AAH | |
| 2000E | DTP02 | Date Time Period Format Date | D8 | |
| 2000E | DTP03 | Date Time Period | | Date Format: YYYYMMDD |
| 2000E | DTP | Admission Date | | Not required. |
| 2000E | DTP | Discharge Date | | Not required. |
| 2000E | HI | Patient Diagnosis | | Note: ForwardHealth will only process the first two occurrences. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--|-------|--|
| 2000E | HI01-1 | Diagnosis Type Code | ABK | Enter the value "ABK"—Principal Diagnosis for International Classification of Diseases, 10 th Revision (ICD-10). Note: ForwardHealth will process one occurrence of each qualifier listed above. |
| 2000E | HI02-1 | Diagnosis Type Code | ABF | Enter the value "ABF"—Secondary Diagnosis for ICD-10. Note: ForwardHealth will process one occurrence of each qualifier listed above. |
| 2000E | HSD | Health Care Services Delivery | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Ambulance Certification Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Chiropractic Certification Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Durable Medical Equipment Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Oxygen Therapy Certification Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Functional Limitations Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Activities Permitted Information | | This segment will not be used by ForwardHealth. |
| 2000E | CRC | Mental Status Information | | This segment will not be used by ForwardHealth. |
| 2000E | CL1 | Institutional Claim Code | | This segment will not be used by ForwardHealth. |
| 2000E | CR1 | Ambulance Transport Information | | This segment will not be used by ForwardHealth. |
| 2000E | CR2 | Spinal Manipulation Service Information | | This segment will not be used by ForwardHealth. |
| 2000E | CR5 | Home Oxygen Therapy Information | | This segment will not be used by ForwardHealth. |
| 2000E | CR6 | Home Health Care Information | | This segment will not be used by ForwardHealth. |
| 2000E | PWK | Additional Patient Information | | This segment will not be used by ForwardHealth. |
| 2000E | MSG | Message Text | | This segment will not be used by ForwardHealth. |
| 2010EA | NM1 | Patient Event Provider Name | | Note: ForwardHealth only accepts information about the referring provider in this loop. |
| 2010EA | NM101 | Entity Identifier Code | DN | Enter the value "DN"—Referring Provider. This is the only value accepted and only required by ForwardHealth for hearing aid PAs. |
| 2010EA | NM102 | Entity Type Qualifier | 1 | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--|-------|---|
| 2010EA | NM103 | Patient Event Provider Last or Organization Name | | Enter the billing provider's last name if the provider is an individual; otherwise, enter the organization's name. |
| 2010EA | NM104 | Patient Event Provider First Name | | Enter the billing provider's first name if the provider is an individual. |
| 2010EA | NM105 | Patient Event Provider Middle Name | | This element will not be used by ForwardHealth. |
| 2010EA | NM106 | Patient Event Provider Name Prefix | | This element will not be used by ForwardHealth. |
| 2010EA | NM107 | Patient Event Provider Name Suffix | | This element will not be used by ForwardHealth. |
| 2010EA | NM108 | Identification Code Qualifier | XX | A referring provider is required to submit using his or her NPI using value "XX". |
| 2010EA | NM109 | Patient Event Provider Identifier | | Enter the NPI of the referring provider. |
| 2010EA | REF | Patient Event Provider Supplemental | | This segment will not be used by ForwardHealth. |
| 2010EA | N3 | Patient Event Provider Address | | This segment will not be used by ForwardHealth. |
| 2010EA | N4 | Patient Event Provider City, State, ZIP Code | | This segment will not be used by ForwardHealth. |
| 2010EA | PER | Patient Event Provider Contact Information | | This segment will not be used by ForwardHealth. |
| 2010EA | PRV | Patient Event Provider Information | | This segment will not be used by ForwardHealth. |
| 2010EB | | Patient Event Transportation Information | | This segment Loop will not be used by ForwardHealth. |
| 2010EC | | Patient Event Other UMO Name | | This segment Loop will not be used by ForwardHealth. |
| 2000F | HL | Service Level | | ForwardHealth requires one service line and will allow up to 26 service line items. |
| 2000F | TRN | Service Trace Number | | |
| 2000F | UM | Health Care Services Review Information | | Note: This segment is only required by ForwardHealth if different than UM04 in Loop 2000E. Enter information about the POS. |
| 2000F | UM01 | Request Category Code | HS | |
| 2000F | UM02 | Certification Type Code | I | |
| 2000F | UM03 | Service Type Code | | See Appendix A for valid values. |
| 2000F | UM04-1 | Facility Type Code | | Enter a POS code. |
| 2000F | UM04-2 | Facility Code Qualifier | B | Enter the value "B"—Place of Service Codes for Professional or Dental Services. This is the only value accepted by ForwardHealth and is used for Institutional (SV2) services also. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|-------|--|
| 2000F | REF | Previous Review Authorization Number | | This segment will not be used by ForwardHealth. Note: ForwardHealth is only accepting the initial request. |
| 2000F | REF | Previous Review Administrative Reference Number | | This segment will not be used by ForwardHealth. Note: ForwardHealth is only accepting the initial request. |
| 2000F | DTP | Service Date | | Note: Enter the First Date of Treatment—SOI. Required when submitting an SOI PA. |
| 2000F | DTP01 | Date Time Qualifier | 472 | |
| 2000F | DTP02 | Date Time Period Format Qualifier | D8 | Enter the value "D8"—a single date. This is the only value accepted by ForwardHealth. |
| 2000F | DTP03 | Proposed or Actual Service Date | | Date Format: YYYYMMDD |
| 2000F | SV1 | Professional Service | | |
| 2000F | SV101-1 | Product or Service ID Qualifier | HC | Enter "HC"—accepted qualifier. Note: Any additional qualifier submitted will result in a 33 input AAA error. |
| 2000F | SV101-2 | Procedure Code | | ForwardHealth requires one valid procedure code. |
| 2000F | SV101-3 | Procedure Modifier | | |
| 2000F | SV101-4 | Procedure Modifier | | |
| 2000F | SV101-5 | Procedure Modifier | | |
| 2000F | SV101-6 | Procedure Modifier | | |
| 2000F | SV101-7 | Procedure Code Description | | |
| 2000F | SV101-8 | Procedure Code | | This element will not be used by ForwardHealth. |
| 2000F | SV102 | Service Line Amount | | Enter the dollars requested. Note: ForwardHealth allows the format to include two digits to the right of the decimal place. |
| 2000F | SV103 | Unit or Basis for Measurement Code | UN | Enter the value "UN"—Units. This is the only value accepted by ForwardHealth. |
| 2000F | SV104 | Service Unit Count | | Enter the units requested. Note: ForwardHealth allows the format to include three digits to the right of the decimal place. |
| 2000F | SV107-1 | Diagnosis Code Pointer | | This element will not be used by ForwardHealth. |
| 2000F | SV107-2 | Diagnosis Code Pointer | | This element will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--------------------------------------|----------------|--|
| 2000F | SV107-3 | Diagnosis Code Pointer | | This element will not be used by ForwardHealth. |
| 2000F | SV107-4 | Diagnosis Code Pointer | | This element will not be used by ForwardHealth. |
| 2000F | SV111 | EPSDT Indicator | | This service level element is not used by ForwardHealth. |
| 2000F | SV120 | Level of Care Code | | This element will not be used by ForwardHealth. |
| 2000F | SV2 | Institutional Service | | Note: ForwardHealth requires revenue and procedure codes to be submitted on two separate service lines. If revenue and procedure codes are submitted on the same service line, it will result in a 33 input AAA error. |
| 2000F | SV201 | Service Line Revenue Code | | Enter Inpatient, Outpatient, or Long Term Care Revenue Codes. |
| 2000F | SV202-1 | Product or Service ID Qualifier | HC ID ZZ | Enter "HC", "ID", or "ZZ"—accepted qualifiers. Note: Any additional qualifier submitted will result in a 33 input AAA error. |
| 2000F | SV202-2 | Procedure Code | | ForwardHealth requires one valid procedure code, unless a revenue code is submitted for service. |
| 2000F | SV202-3 | Procedure Modifier | | |
| 2000F | SV202-4 | Procedure Modifier | | |
| 2000F | SV202-5 | Procedure Modifier | | |
| 2000F | SV202-6 | Procedure Modifier | | |
| 2000F | SV202-7 | Procedure Code Description | | |
| 2000F | SV202-8 | Procedure Code | | This element will not be used by ForwardHealth. |
| 2000F | SV203 | Service Line Amount | | Enter the dollars requested. Note: ForwardHealth allows the format to include two digits to the right of the decimal place. |
| 2000F | SV204 | Unit or Basis for Measurement Code | UN | Enter the value "UN"—Units. This is the only value accepted by ForwardHealth. |
| 2000F | SV205 | Service Unit Count | | Enter the units requested. Note: ForwardHealth allows the format to include three digits to the right of the decimal place. |
| 2000F | SV206 | Unit Rate | | This element will not be used by ForwardHealth. |
| 2000F | SV209 | Nursing Home Residential Status Code | | This element will not be used by ForwardHealth. |
| 2000F | SV210 | Level of Care Code | | This element will not be used by ForwardHealth. |
| 2000F | SV3 | Dental Service | | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|-------|--|
| 2000F | SV301-1 | Product or Service ID Qualifier | AD | |
| 2000F | SV301-2 | Procedure Code | | ForwardHealth requires one valid procedure code. |
| 2000F | SV301-3 | Procedure Modifier | | |
| 2000F | SV301-4 | Procedure Modifier | | |
| 2000F | SV301-5 | Procedure Modifier | | |
| 2000F | SV301-6 | Procedure Modifier | | |
| 2000F | SV301-7 | Description | | |
| 2000F | SV301-8 | Procedure Code | | This element will not be used by ForwardHealth. |
| 2000F | SV302 | Service Line Amount | | Enter the dollars requested. Note: ForwardHealth allows the format to include 2 digits to the right of the decimal place. |
| 2000F | SV304-1 | Oral Cavity Designation Code | | Required when necessary to report areas of the mouth that are being treated. |
| 2000F | SV304-2 | Oral Cavity Designation Code | | This element will not be used by ForwardHealth. |
| 2000F | SV304-3 | Oral Cavity Designation Code | | This element will not be used by ForwardHealth. |
| 2000F | SV304-4 | Oral Cavity Designation Code | | This element will not be used by ForwardHealth. |
| 2000F | SV304-5 | Oral Cavity Designation Code | | This element will not be used by ForwardHealth. |
| 2000F | SV305 | Prosthesis, Crown, or Inlay Code | | This element will not be used by ForwardHealth. |
| 2000F | SV306 | Service Unit Count Number of Procedures | | Enter the units requested. Note: ForwardHealth allows the format to include three digits to the right of the decimal place. |
| 2000F | SV307 | Description | | |
| 2000F | TOO | Tooth Information | | |
| 2000F | TOO01 | Code List Qualifier Code | JP | |
| 2000F | TOO02 | Tooth Code | | Enter Tooth Code. |
| 2000F | TOO3-1 | Tooth Surface Code | | This element will not be used by ForwardHealth. |
| 2000F | TOO3-2 | Tooth Surface Code | | This element will not be used by ForwardHealth. |
| 2000F | TOO3-3 | Tooth Surface Code | | This element will not be used by ForwardHealth. |
| 2000F | TOO3-4 | Tooth Surface Code | | This element will not be used by ForwardHealth. |
| 2000F | TOO3-5 | Tooth Surface Code | | This element will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--|--------|--|
| 2000F | HSD | Health Care Services Delivery | | This segment will not be used by ForwardHealth. |
| 2000F | PWK | Additional Service Information | | This segment will not be used by ForwardHealth. |
| 2000F | MSG | Message Text | | This segment will not be used by ForwardHealth. |
| 2010F | NM1 | Service Provider Name | | Note: ForwardHealth only accepts information about the rendering provider in this segment. |
| 2010F | NM101 | Entity Identifier Code | SJ | Enter the value "SJ"—Rendering Provider. This is the only value accepted by ForwardHealth. |
| 2010F | NM102 | Entity Type Qualifier | 1 or 2 | |
| 2010F | NM103 | Service Provider Last or Organization Name | | Enter the rendering provider's last name if the provider is an individual; otherwise, enter the organization's name. |
| 2010F | NM104 | Service Provider First Name | | Enter the rendering provider's first name if the provider is an individual. |
| 2010F | NM105 | Service Provider Middle Name | | This element will not be used by ForwardHealth. |
| 2010F | NM106 | Service Provider Name Prefix | | This element will not be used by ForwardHealth. |
| 2010F | NM107 | Service Provider Name Suffix | | This element will not be used by ForwardHealth. |
| 2010F | NM108 | Identification Code Qualifier | XX | <p>All health care providers are required to submit their NPI using value "XX".</p> <p>Non-healthcare providers are required to submit the most appropriate qualifier.</p> <p>Note: This information will not be used by ForwardHealth.</p> |
| 2010F | NM109 | Service Provider Identifier | | Enter the NPI of the rendering provider. |
| 2010F | REF | Service Provider Supplemental Identification | | <p>ForwardHealth requires non-healthcare providers to submit a Medicaid ID.</p> <p>Not required if NPI was submitted for NM109.</p> |
| 2010F | REF01 | Reference Identification Qualifier | ZH | Enter a value of "ZH" to enter a non-healthcare provider. |
| 2010F | REF02 | Service Provider Supplemental Identifier | | Enter an eight- or nine-digit Medicaid provider ID. |
| 2010F | REF03 | License Number State Code | | This element will not be used by ForwardHealth. |
| 2010F | N3 | Service Provider Address | | This segment will not be used by ForwardHealth. |
| 2010F | N4 | Service Provider City, State, ZIP Code | | This segment will not be used by ForwardHealth. |
| 2010F | PER | Service Provider Contact Information | | This segment will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--|-------|--|
| 2010F | PRV | Service Provider Information | | |
| 2010F | PRV01 | Provider Code | PE | |
| 2010F | PRV02 | Reference Identification Qualifier | PXC | |
| 2010F | PRV03 | Provider Taxonomy Code | | Enter the rendering provider's taxonomy code. |
| | SE | Transaction Set Trailer | | |
| | GE | Functional Group Trailer | | |
| | IEA | Interchange Control Trailer | | |
| | IEA01 | Number of Functional Groups Included in an Interchange | 2 | The number in this field is a count of the "GS" records created. This must always be a value of "2". |
| | IEA02 | Interchange Control Number | | The number in this field must be identical to the number entered in ISA13. |

4.1 278 Health Care Services Review Response (005010X217)

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|-----------|---|
| | ISA | Interchange Control Header | | The ISA is a fixed-length record with fixed-length fields. |
| | ISA05 | Interchange ID (Sender) Qualifier | ZZ | This field will contain a value of "ZZ" to indicate mutually defined. |
| | ISA06 | Interchange Sender ID | WISC_DHFS | This field will contain "WISC_DHFS". |
| | ISA07 | Interchange ID (Receiver) Qualifier | ZZ | This field will contain a value of "ZZ" to indicate mutually defined. |
| | ISA08 | Interchange Receiver ID | | This field will contain the nine-digit numeric Trading Partner identification number assigned by ForwardHealth interChange. |
| | GS | Functional Group Header | | |
| | ST | Transaction Set Header | | |
| | BHT | Beginning of Hierarchical Transaction | | |
| | HL | Utilization Management Organization (UMO) Level | | |
| 2000A | AAA | Request Validation | | This segment is not used by ForwardHealth. |
| 2010A | NM2 | Utilization Management Organization (UMO) Name | | |
| 2010A | NM101 | Entity Identifier Code | X3 | |
| 2010A | NM102 | Entity Type Qualifier | 2 | |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|------------------------|---|
| 2010A | NM103 | Utilization Management Organization (UMO) Last or Organization Name | ForwardHealth | |
| 2010A | NM108 | Identification Code Qualifier | PI | |
| 2010A | NM109 | Utilization Management Organization (UMO) Identifier | WISC_TXIX WISC_WCDP | ForwardHealth will send back the payer identifier sent in on the inbound transaction. |
| 2010A | PER | Utilization Management Organization (UMO) Contact Information | | This segment is not used by ForwardHealth. |
| 2010A | AAA | Utilization Management Organization (UMO) Request Validation | | This AAA segment will allow ForwardHealth to report if a system error occurs. |
| 2010A | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid |
| 2010A | AAA03 | Reject Reason Code | 42 | 42—Unable to Respond at Current Time. |
| 2010A | AAA04 | Follow-up Action Code | P | P—Please Resubmit Original Transaction. |
| 2010B | AAA | Requester Request Validation | | This AAA segment will allow ForwardHealth to report if the data submitted for the requester is invalid. |
| 2010B | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |
| 2010B | AAA03 | Reject Reason Code | 15, 43, 44, or 51 | 15—Required application data missing. 43—Invalid/Missing Provider Identification. 44—Invalid/Missing Provider Name? 51—Provider Not on File. |
| 2010B | AAA04 | Follow-up Action Code | C | C—Please Correct and Resubmit. |
| 2010B | PRV | Requester Provider Information | | ForwardHealth will send back information sent on the inbound transaction. |
| 2010C | AAA | Subscriber Request Validation | | This AAA segment will allow ForwardHealth to report if subscriber/member information is invalid. |
| 2010C | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |
| 2010C | AAA03 | Reject Reason Code | 64,65, or 67 | 64—Invalid/Missing Patient ID. 65—Invalid/Missing Patient Name. 67—Patient Not Found. |
| 2010C | AAA04 | Follow-up Action Code | C | C—Please Correct and Resubmit. |
| 2010C | DMG | Subscriber Demographic Information | | This segment is not used by ForwardHealth. |
| 2010C | INS | Subscriber Relationship | | This segment will not be used by ForwardHealth. |
| 2000D | HL | Dependent Level | | This Loop will not be used by ForwardHealth. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|----------|--|
| 2000E | HL | Patient Event Level | | |
| 2000E | TRN | Patient Event Tracking Number | | ForwardHealth will send back if sent on an inbound transaction. |
| 2000E | AAA | Patient Event Request Validation | | This AAA segment will allow ForwardHealth to report if the Patient Event information is invalid. |
| 2010E | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |
| 2010E | AAA03 | Reject Reason Code | 15 or 33 | 15—Required application data missing. 33—Input Errors. |
| 2010E | AAA04 | Follow-up Action Code | C | C—Please Correct and Resubmit. |
| 2000E | HCR | Health Care Services Review | | |
| 2000E | HCR01 | Action Code | A4 or A3 | ForwardHealth will send "A4—Pended" for satisfactory transaction. ForwardHealth will send "A3—Not Certified" when an AAA error is reported in another Loop. |
| 2000E | HCR03 | Review Decision Reason Code | OV or 25 | ForwardHealth will indicate "OV" (Requires Medical Review) when HCR01 = A4. ForwardHealth will indicate "25" (Services were not considered due to other errors in the request) when HCR01 = A3. |
| 2000E | REF | Administrative Reference Number | | ForwardHealth will return a PA number on all satisfactory transactions. |
| 2000E | REF01 | Reference Identification Qualifier | NT | |
| 2000E | REF02 | Administrative Reference Number | | This will be the PA number assigned by ForwardHealth. |
| 2000E | REF | Previous Review Authorization Number | | This segment is not used by ForwardHealth. |
| 2000E | DTP | Onset of Current Symptoms or Illness Date | | ForwardHealth will return the data sent in on the inbound transaction. |
| 2000E | HI | Patient Diagnosis | | ForwardHealth will return the requested PA date submitted on the inbound request. |
| 2010EA | NM1 | Patient Event Provider Name | | Note: ForwardHealth recognizes Patient Event Provider Name as the referring provider and will return the data sent in the Inbound Request. |
| 2010EA | AAA | Patient Event Provider Request Validation | | This AAA segment will allow ForwardHealth to report if the Patient Event Provider supplemental information is invalid. |
| 2010EA | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|---|----------|---|
| 2010EA | AAA03 | Reject Reason Code | 15 or 33 | 15—Required application data missing. 33—Input Errors. |
| 2010EA | AAA04 | Follow-up Action Code | C | C—Please Correct and Resubmit. |
| 2000F | HL | Service Level | | ForwardHealth will return the requested PA date submitted on the inbound request. |
| 2000F | TRN | Service Trace Number | | |
| 2000F | AAA | Service Request Validation | | This AAA segment will allow ForwardHealth to report if the service level information is invalid. |
| 2010F | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |
| 2010F | AAA03 | Reject Reason Code | 15 or 33 | 15—Required application data missing. 33—Input Errors. |
| 2010F | AAA04 | Follow-up Action Code | C | C— Please Correct and Resubmit. |
| 2000F | UM | Health Care Services Review Information | | Note: This segment is only required by ForwardHealth if different than UM04 in Loop 2000E. Information submitted on an inbound request will be returned. |
| 2000F | HCR | Health Care Services Review | | |
| 2000F | HCR01 | Action Code | A4 or A3 | ForwardHealth will send "A4—Pended", for satisfactory transaction. ForwardHealth will send "A3—Not Certified" when an AAA error is reported in another Loop. |
| 2000F | HCR03 | Review Decision Reason Code | OV or 25 | ForwardHealth will indicate "OV" (Requires Medical Review) when HCR01 = A4. ForwardHealth will indicate "25" (Services were not considered due to other errors in the request) when HCR01 =A3. |
| 2000F | REF | Administrative Reference Number | | This segment is not used by ForwardHealth. |
| 2000F | REF | Previous Review Authorization Number | | This segment is not used by ForwardHealth. |
| 2000F | DTP | Service Date | | ForwardHealth will return the First Date of Treatment—SOI if submitted on the Inbound request. |
| 2000F | SV1 | Professional Service | | ForwardHealth will return the data sent on the inbound transaction. |
| 2000F | SV2 | Institutional Service | | ForwardHealth requires revenue and procedure codes to be submitted on two separate service lines. If revenue and procedure codes are submitted on the same service line, it will result in a 33 input AAA error. ForwardHealth will return the data sent on the inbound transaction. |

| Loop ID | Reference | Name | Codes | Notes/Comments |
|---------|-----------|--|-------|---|
| 2000F | SV3 | Dental Service | | ForwardHealth will return the data sent on the inbound request. |
| 2000F | TOO | Tooth Information | | ForwardHealth will return the data sent on the inbound request. |
| 2010FA | NM1 | Service Provider Name | | ForwardHealth recognizes service provider as the rendering provider and will return the data sent in the inbound transaction. |
| 2010FA | REF | Service Provider Supplemental Identification | | ForwardHealth will return non-healthcare provider data if submitted on the inbound request. |
| 2000FA | AAA | Service Provider Request Validation | | This AAA segment will allow ForwardHealth to report if the service provider information is invalid. |
| 2010FA | AAA01 | Valid Request Indicator | N | A value of "N" indicates the request is invalid. |
| 2010FA | AAA03 | Reject Reason Code | 15 | 15—Required application data missing. |
| 2010FA | AAA04 | Follow-up Action Code | C | C—Please Correct and Resubmit. |
| 2010FA | PRV | Service Provider Information | | ForwardHealth will return the data sent on the inbound request. |
| | SE | Transaction Set Trailer | | |
| | GE | Functional Group Trailer | | |
| | IEA | Interchange Control Trailer | | |
| | IEA01 | Number of Functional Groups Included in an Interchange | | This field will contain the number of functional groups included in the interChange. |
| | IEA02 | Interchange Control Number | | The number in this field will be identical to the number entered in ISA13. |

5 Transaction Instructions Additional Information

5.1 Business Scenarios

5.1.1 Terminology

The term “subscriber” will be used as a generic term throughout the companion guide. This term could refer to any one of the following programs for which the 278 Health Care Services Review—Request and Response transaction is being processed:

- BadgerCare Plus.
- SeniorCare.
- Wisconsin Chronic Disease Program.
- Wisconsin Medicaid.

5.1.2 Limits

5.1.3 278 Interpretation Guidelines

5.1.4 Notes on 278

6 278 Notes

The following is general information for the three PA scenarios listed below:

- ForwardHealth is responsible for Wisconsin Medicaid.
- ForwardHealth payer identification for Wisconsin Medicaid is “WISC_TXIX”.
- Billing provider NPI = 1000000999 with a Taxonomy Code of 9999G0000X.
- Rendering provider NPI = 1000000998 with a Taxonomy of 9999H0000X.
- Referring provider NPI = 1000000997.
- Member ID = 9999999999.

6.1 Professional PA Example: (SV1)

In this example, the Trading Partner is submitting a Professional PA for process type 123—Hearing Aid (Service Type Code 71—Audiology Exam). Referring provider is required to be sent.

```
00000001 ST*278*444444441*005010X217~  
00000002     BHT*0007*13*555555551*CCYYMMDD*12595999~  
00000003     HL*1**20*1~  
00000004     NM1*X3*2*FORWARDHEALTH****PI*WISC_TXIX~  
00000005     HL*2*1*21*1~  
00000006     NM1*1P*1*BILLING *PROVIDER***XX*1000000999~  
00000007     N4*CITY*STATE*54848~  
00000008     PRV*OT**9999G0000X~  
00000009     HL*3*2*22*1~  
00000010     NM1*IL*1*LASTNAME*FIRSTNAME***MI*9999999999~  
00000011     HL*4*3*EV*1~  
00000012     UM*HS*I*71*11:B~  
00000013     DTP*AAH*D8*CCYYMMDD~
```

```
00000014 HI* ABK: H905~
00000015 NM1*DN*1*REFERRING* PROVIDER****XX*100000097~
00000016 HL*5*4*SS*0~
00000017 TRN*1*77777771*9000000002~
00000018 SV1*HC:L8690*135.00*UN*1~
00000019 NM1*SJ*1*RENDERING *PROVIDER****XX*100000998~
00000020 PRV*PE*PXC*9999H0000X~
00000021 SE*21*444444441~
```

6.2 Institutional PA Example: (SV2)

In this example, the trading partner is submitting an Institutional PA for process type 133—Transplant (Service Type Code 70—Transplant). Both a revenue and a procedure code are required, and ForwardHealth requires these to be indicated as two separate service line entries in Loop 2000F.

```
00000001 ST*278*44444441*005010X217~
00000002 BHT*0007*13*555555551*CCYYMMDD*12595999~
00000003 HL*1**20*1~
00000004 NM1*X3*2*FORWARDHEALTH****PI*WISC_TXIX~
00000005 HL*2*1*21*1~
00000006 NM1*1P*1*BILLING* PROVIDER****XX*1000000999~
00000007 N4*CITY*STATE*532272222~
00000008 PRV*OT**9999G0000X ~
00000009 HL*3*2*22*1~
00000010 NM1*IL*1*LASTNAME*FIRSTNAME****MI*9999999999~
00000011 HL*4*3*EV*1~
00000012 TRN*1*666666661*9000000001~
00000013 UM*HS*I*70*21:B~
00000014 DTP*AAH*D8*CCYYMMDD~
00000015 HI* ABK: C9100~
00000016 HL*5*4*SS*0~
00000017 TRN*1*77777771*9000000002~ Revenue Service Line
00000018 SV2*0810**500.00*UN*1~
00000019 NM1*SJ*1* RENDERING*PROVIDER****XX*1000000998~
00000020 PRV*PE*PXC*9999H0000X~
00000021 HL*6*4*SS*0~
00000022 TRN*1*77777772*9000000003~ ICD-10 Service Line
00000023 SV2**ID:30253G0*500.00*UN*1~
00000024 NM1*SJ*1*RENDERING PROVIDER****XX*1000000998~
00000025 PRV*PE*PXC*9999H0000X~
00000026 SE*25*44444441~
```

6.3 Dental PA Example: (SV3)

In this example, the trading partner is submitting a Dental PA for process type 124—Dental (Service Type Code 24—Periodontics). This scenario displays multiple service lines and includes information on how to relay information regarding the Oral Cavity Designation Codes. Also, a primary or secondary diagnosis is not required on Dental or Orthodontic PAs; therefore, in this scenario it is omitted.

```
00000001 ST*278*44444441*005010X217~
00000002 BHT*0007*13*555555551*CCYY1MMDD*12595999~
00000003 HL*1**20*1~
00000004 NM1*X3*2*FORWARDHEALTH****PI*WISC_TXIX~
00000005 HL*2*1*21*1~
00000006 NM1*1P*1*BILLING*PROVIDER****XX*1000000999~
```

| | |
|----------|--|
| 00000007 | N4*CITY*STATE*532272222~ |
| 00000008 | PRV*OT*9999G0000X*~ |
| 00000009 | HL*3*2*22*1~ |
| 00000010 | NM1*IL*1*LASTNAME*FIRSTNAME***MI*9999999999~ |
| 00000011 | HL*4*3*EV*1~ |
| 00000012 | TRN*1*666666661*9000000001~ |
| 00000013 | UM*HS*I*24*11:B~ |
| 00000014 | DTP*AAH*D8*CCYYMMDD~ |
| 00000015 | HL*5*4*SS*0~ |
| 00000016 | TRN*1*777777771*9000000002~ |
| 00000017 | SV3*AD:D4342*500.00****1~ |
| 00000018 | NM1*SJ*1*RENDERING*PROVIDER***XX*1000000998~ |
| 00000019 | PRV*PE*PXC*9999H0000X ~ |
| 00000020 | HL*6*4*SS*0~ |
| 00000021 | TRN*1*777777772*9000000003~ |
| 00000022 | SV3*AD:D4341*500.00****1~ |
| 00000023 | NM1*SJ*1*RENDERING*PROVIDER***XX*1000000998~ |
| 00000034 | PRV*PE*PXC*9999H0000X ~ |
| 00000025 | HL*7*4*SS*0~ |
| 00000026 | TRN*1*777777773*9000000004~ |
| 00000027 | SV3*AD:D4341*500.00****1~ |
| 00000028 | NM1*SJ*1*RENDERING*PROVIDER***XX*1000000998~ |
| 00000029 | PRV*PE*PXC*9999H0000X ~ |
| 00000030 | HL*8*4*SS*0~ |
| 00000031 | TRN*1*777777774*9000000005~ |
| 00000032 | SV3*AD:D4341*500.00****1~ |
| 00000033 | NM1*SJ*1*RENDERING*PROVIDER***XX*1000000998~ |
| 00000034 | PRV*PE*PXC*9999H0000X ~ |
| 00000035 | SE*35*444444441~ |

6.4 Payer Specific Business Rules and Limitations

6.4.1 Business Rules

HealthCheck “Other Services” Indicator

The 278 transaction does not provide a segment to indicate that the PA requested is for HealthCheck “Other Services.” Providers will need to indicate on the PA Return Letter if the PA is for HealthCheck “Other Services” and will be reviewed during the adjudication process.

Post-submission Status

After submitting a PA request via a 278 transaction, providers will receive a real-time response indicating whether the transaction is valid or invalid. If the transaction is invalid, the response will indicate the reject reason(s), and providers can correct and submit a new PA request using the 278 transaction.

Once providers receive a PA number, they may upload additional documentation (for example, the PA attachment, supporting clinical information) for the pending PA through the Portal. For information regarding uploading documentation via the Portal, refer to the Prior Authorization section of the Online Handbook at www.forwardhealth.wi.gov/.

After receiving the additional documentation, ForwardHealth will process the PA request and send the provider either a decision notice or a returned provider review letter.

6.4.2 Scheduled Maintenance

ForwardHealth recycles the real-time servers every night between 00:00 a.m. to 01:00 a.m. Central Time (CT). Real-time processing is not available during this period.

ForwardHealth schedules regular maintenance every Sunday from 00:00 a.m. to 04:00 a.m. CT. Real-time processing is not available during this period.

6.5 Frequently Asked Questions

6.6 Other Resources

Washington Publishing Company (WPC) at www.wpc-edi.com/.
ASC X12 at www.x12.org/.

For further information about how ForwardHealth interChange processes a HIPAA transaction, contact the ForwardHealth EDI Department at 866-416-4979.

7 Appendix A: Prior Authorization Process Type Code to X12 Service Type Code Cross-Walk

| WI Process Types | Process Type Codes | X12 Service Type Code |
|---------------------------|--------------------|--|
| Physical Therapy (PT) | 111 | A9—Rehabilitation BE—Massage Therapy PT—Physical Therapy BG—Cardiac Rehabilitation BA—Independent Medical Evaluation |
| Occupational Therapy (OT) | 112 | A9—Rehabilitation AD—Occupational Therapy BD—Cognitive Therapy BG—Cardiac Rehabilitation |
| Speech Therapy (SP) | 113 | A9—Rehabilitation AF—Speech Therapy |
| PT Spell of Illness | 114 | PT—Physical Therapy BE—Massage Therapy |
| OT Spell of Illness | 115 | AD—Occupational Therapy BD—Cognitive Therapy |
| SP Spell of Illness | 116 | AF—Speech Therapy |
| Physicians | 117 | 1—Medical Care 2—Surgical 3—Consultation 4—Diagnostic X-ray 5—Diagnostic Lab 6—Radiation Therapy 7—Anesthesia 8—Surgical Assistance 10—Blood 17—Pre-Admission Testing 19—Pneumonia Vaccine 20—Second Surgical Opinion 21—Third Surgical Opinion 61—In-vitro Fertilization 62—MRI Scan 63—Donor Procedures 64—Acupuncture 65—Newborn Care 66—Pathology 67—Smoking Cessation 68—Well Baby Care 69—Maternity 73—Diagnostic Medical 76—Dialysis 78—Chemotherapy 79—Allergy Testing 80—Immunizations 81—Routine Physical 82—Family Planning 83—Infertility 84—Abortion 86—Emergency Services 87—Cancer 93—Podiatry AE—Physical Medicine AQ—Nonmedically Necessary Physical |

| WI Process Types | Process Type Codes | X12 Service Type Code |
|------------------|--------------------|---|
| | | AR—Experimental Drug Therapy BA—Independent Medical Evaluation BF—Pulmonary Rehab BH—Pediatric BI—Nursery Room and Board BK—Orthopedic BL—Cardiac BM—Lymphatic BN—Gastrointestinal BP—Endocrine BQ—Neurology BT—Gynecological BU—Obstetrical C1—Coronary Care CK—Screening X-ray CL—Screening laboratory CM—Mammogram, High Risk Patient CN—Mammogram, Low Risk Patient CO—Flu Vaccination CQ—Case Management DG—Dermatology E3—Step Down Unit E4—Skilled Nursing Facility Head Level of Care E5—Skilled Nursing Facility Ventilator Level of Care E6—Level of Care 1 E7—Level of Care 2 E8—Level of Care 3 E10—Radiographs E11—Diagnostic Imaging E28—Dietary/ Nutritional Services E38—Pharmacist Services E39—Diabetic Education E40—Early Intervention EA—Preventive Services ED—CAT Scan GY—Allergy IC—Intensive Care NI—Neonatal Intensive Care ON—Oncology PE—Positron Emission Tomography (PET) Scan PU—Pulmonary RN—Renal TC—Transitional Care TN—Transitional Nursery Care UC—Urgent Care |
| Chiropractic | 118 | 33—Chiropractic BA—Independent Medical Evaluation |
| Home Health | 120 | B1—Burn Care BC—Day Care 42—Home Health Care 44—Home Health Visits 45—Hospice 46—Respite Care 74—Private Duty Nursing AG—Skilled Nursing Care E1—Non-Medical Equipment (non DME) E4—Skilled Nursing Facility Head Level of Care E5—Skilled Nursing Facility Ventilator Level of Care |

| WI Process Types | Process Type Codes | X12 Service Type Code |
|------------------------|--------------------|--|
| Vision | 122 | AL—Optometry AM—Frames AO—Lenses AP—Routine Eye Exam CP—Eyewear Accessories EE—Ophthalmology EF—Contact Lenses |
| Hearing Aid | 123 | 71—Audiology Exam 77—Otological Exam |
| Dental | 124 | 23—Diagnostic Dental 24—Periodontics 25—Restorative (Dental) 26—Endodontic 27—Maxillofacial Prosthetics 28—Adjunctive Dental Services 35—Dental Care 36—Dental Crowns 37—Dental Accident 39—Prosthodontics 40—Oral Surgery E12—Basic Restorative—Dental E13—Major Restorative—Dental E14—Fixed Prosthodontics E15—Removable Prosthodontics E16—Intraoral Images—Complete Series E17—Oral Evaluation E18—Dental Prophylaxis E19—Panoramic Images E20—Sealants E21—Fluoride treatments E22—Dental Implants E23—Temporomandibular Joint Dysfunction |
| Orthodontics | 125 | 38—Orthodontics |
| Psychotherapy—Clinic | 126 | MH—Mental Health A4—Psychiatric A6—Psychotherapy RT—Residential Psychiatric Treatment 3—Consultation BA—Independent Medical Evaluation E2—Psychiatric Emergency SMH—Serious Mental Health |
| Psychotherapy—Hospital | 127 | A4—Psychiatric A6—Psychotherapy RT—Residential Psychiatric Treatment MH—Mental Health BB—Partial Hospitalization (Psychiatric) BA—Independent Medical Evaluation E2—Psychiatric Emergency SMH—Serious Mental Health |
| Substance Abuse | 128 | AJ—Alcoholism Treatment AK—Drug Addiction AI—Substance Abuse |
| Day Treatment | 129 | A4—Psychiatric AJ—Alcoholism Treatment |

| WI Process Types | Process Type Codes | X12 Service Type Code |
|---|--------------------|--|
| DME (Wheelchair, Accessories) | 130 | 11—Used Durable Medical Equipment 12—Durable Medical Equipment Purchase 18—Durable Medical Equipment Rental EC—Durable Medical Equipment New DM—Durable Medical Equipment |
| Drugs and 24-hr Drugs | 131 | 88—Pharmacy 91—Brand Name Prescription Drug 92—Generic Prescription Drug E24—Retail Pharmacy Prescription Drug E25—Long Term Care Pharmacy E26—Comprehensive Medication Therapy Management Review E27—Targeted Medication Therapy Management Review EB—Specialty Pharmacy |
| Disposable Medical Supplies | 132 | 14—Renal Supplies DS—Diabetic Supplies |
| Transplant | 133 | 70—Transplants |
| AIDS Services | 134 | 85—AIDS |
| Substance Abuse Day Treatment | 136 | AJ—Alcoholism Treatment AK—Drug Addiction AI—Substance Abuse |
| DME (Respiratory Equipment) | 139 | 72—Inhalation Therapy 12—Durable Medical Equipment Purchase 18—Durable Medical Equipment Rental EC—Durable Medical Equipment New DM—Durable Medical Equipment |
| DME (Orthotics, Footwear, Prosthetics) | 140 | 75—Prosthetic Devices DM—Durable Medical Equipment |
| Behavioral Treatment | 142 | E0—Applied Behavioral Analysis Therapy |
| RSUD (Residential Substance Use Disorder) | 145 | AJ—Alcoholism Treatment AK—Drug Addiction AI—Substance Abuse E0—Applied Behavioral Analysis Therapy CQ—Case Management RT—Residential Psychiatric Treatment |
| Supportive Housing Agency | 146 | 22—Social Work CQ—Case Management |
| Intensive Outpatient Program | 148 | E0—Applied Behavioral Analysis Therapy AJ—Alcoholism Treatment AK—Drug Addiction AI—Substance Abuse A4—Psychiatric BC—Day Care (Psychiatric) |
| Birth to 3—Physical Therapy | 160 | PT—Physical Therapy |
| Birth to 3—Occupational Therapy | 161 | AD—Occupational Therapy |
| Birth to 3—Speech Therapy | 162 | AF—Speech Therapy |
| OTHER—Head Injury | 999 | 54—Long Term Care |
| OTHER—Lead Inspection | 999 | 54—Long Term Care |
| OTHER—Transportation | 999 | 56—Medically Related Transportation |

8 Change Summary

Version 1.1 Revision Log

Companion Document: 278 Health Care Services Review—Request for Review and Response (278)

Approved: 05/2015

Modified by: WJ2

| Loop ID | Page(s) Revised | Reference | Name | Codes | Text Revised |
|---------|-----------------|---------------------------------|---------------------------------|-------|---|
| N/A | 3 | Table of Contents | | | Added Change Summary. |
| 2000E | 13 | HI01-1 | Diagnosis Type Codes | ABK | Added ICD-10 qualifier for Principal Diagnosis Code. |
| 2000E | 13 | HI02-1 | Diagnosis Type Codes | ABF | Added ICD-10 qualifier for Secondary Diagnosis Code. |
| 2000F | 16 | SV202-1 | Product or Service ID Qualifier | ZZ | Added "ZZ" as a valid qualifier. |
| N/A | 24 | Professional PA Example: (SV1) | | ZZ | Changed ICD-9 qualifier (BK) to ICD-10 qualifier (ABK). |
| N/A | 25 | Institutional PA Example: (SV2) | | ZZ | Changed ICD-9 qualifier (BK) to ICD-10 qualifier (ABK) and added * for SV201. |

Version 1.2 Revision Log

Companion Document: 278 Health Care Services Review—Request for Review and Response (278)

Approved: 09/2025

Modified by: AS

| Loop ID | Page(s) Revised | Reference | Name | Codes | Text Revised |
|---------|-----------------|---|---------------------|-------|---|
| 2000E | 14 | HI01-1 | Diagnosis Type Code | BK | Removed value for principal diagnosis for ICD-9. |
| 2000E | 14 | HI02-1 | Diagnosis Type Code | BF | Removed value for secondary diagnosis for ICD-9. |
| | 28–33 | Appendix A: Prior Authorization Process Type Code to X12 Service Type Code Cross-Walk | | | Revised the table to reflect the latest version of the process type to X12 service type code crosswalk. |