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| **DEPARTMENT OF HEALTH SERVICES**  Division of Medicaid Services  F-20812 (09/2019) | STATE OF WISCONSIN Completion of this form  is required by Wis. Stat. § 49.77(3s) |

### SSI-E NATURAL RESIDENTIAL SETTING

### APPLICATION CHECKLIST

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name - SSI Recipient (Last, First, MI) | County | Agency | | |
| A. FINANCIAL ELIGIBILITY | | | | |
| YES NO  1. Currently receives SSI. | | | | POLICY REFERENCE  Page: 11 |
| **B. LIVING ARRANGEMENT** | | | | |
| 2. Lives in house or apartment. | | | | Page: 12 |
| 3. Lives alone or with spouse only.  If “NO”  4. Pays proportionate share of household expenses while living with others. | | | | Pages: 11, 15 |
| 5. Neighborhood includes non-elderly and nondisabled people;  and  6. Neighborhood provides access to services and community resources;  and  7. Neighborhood offers regular and informal opportunities for social integration. | | | | Page: 12 |
| 8. **Qualifies because** resides in a qualifying substitute care facility;  and  9. **Qualifies because** not part of or on the grounds of an institution. | | | | Pages: 12, 13 |
| **C. ASSESSMENT** | | | | |
| 10. Used COP or other functional assessment process. | | | | Page: 14 |
| 11. Shows the need for 40 hours or more per month of primary long-term  support services (SHC, DLST, CSP). | | | | Page: 14 |
| 12. If person lives with a spouse or is a minor child living with parent(s), then assessment **ONLY** counts needs which cannot be met because:  (a) the parent or spouse is out of the home for employment; or  (b) the spouse is physically or mentally not capable of providing care. | | | | Page: 14 |
| D. FORMS | | | | |
| 13. F-20818 Certification for SSI-E completed;  including  14. Correct effective date;  and  15. Social Security number correctly and legibly written. | | | | Page: 16    Page: 17 |
| 16. F-20817/F-20817A Assessment Worksheet completed and on file at county agency. | | | | Page: 16 |
|  | | | | |
| Name – Case Worker | Today's Date | | Telephone Number | |

Keep in Agency Case Record