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Date: May 29, 2024

To: Income Maintenance Supervisors Income Maintenance Lead Workers Income Maintenance Staff

 Affected Programs:

 BadgerCare Plus
 Caretaker Supplement

 FoodShare
 FoodShare Employment

 Medicaid
 and Training

 SeniorCare
 SeniorCare

DMS Operations Memo 24-08

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Spousal Impoverishment Income Allowance Federal Poverty Level Adjustment

CROSS REFERENCE

- Medicaid Eligibility Handbook, <u>Section 18.6 Spousal Impoverishment Income Allocation</u> and <u>Section 39.4.4 LTC Spousal Impoverishment Post-Eligibility Allowances and Community Spouse</u> <u>Asset Share</u>
- Social Security Act §1924(d) and Wis. Stat. § 49.455

EFFECTIVE DATE

July 1, 2024

PURPOSE

This operations memo provides the 2024 amounts for the spousal impoverishment community spouse income allowance minimum allocation, the spousal impoverishment dependent family member income allowance standard, and the shelter base amount.

BACKGROUND

The U.S. Department of Health and Human Services published its annual update of the Poverty Income Guidelines, also called the Federal Poverty Level (FPL) Guidelines, on January 12, 2024. These guidelines are available at the following website: <u>https://aspe.hhs.gov/poverty-guidelines</u>.

www.dhs.wisconsin.gov

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Income limits and other amounts used in eligibility determinations for some categories of Medicaid are based on the FPL. Federal and state law mandates that the income limit changes related to spousal impoverishment have a delay in their effective dates. As a result, the changes are effective July 1, 2024.

POLICY

The spousal impoverishment community spouse income allowance minimum allocation, the spousal impoverishment dependent family member income allowance standard, and the shelter base amount will increase effective July 1, 2024. The new limits will be in CARES on May 22, 2024. CARES eligibility redeterminations for July benefits will occur on June 1, 2024, as part of a mass change.

SPOUSAL IMPOVERISHMENT COMMUNITY SPOUSE INCOME ALLOWANCE

Item	Amount Effective from July 1, 2023 - June 30, 2024	New Amount Effective July 1, 2024
Minimum allocation	\$3,286.66	\$3,406.66
Shelter base amount	\$986.00	\$1,022.00

SPOUSAL IMPOVERISHMENT FAMILY MEMBER INCOME ALLOWANCE

Item	Amount Effective from July 1, 2023 - June 30, 2024	New Amount Effective July 1, 2024
Dependent family member income allowance standard	\$2,465.00	\$2,555.00

CONTACTS

DHS CARES Problem Resolution Team

DHS/DMS/BEEP/NAH/EB