

STATE OF WISCONSIN
Department of Health Services
Division of Medicaid Services



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DATE: 12/15/2024

ADMINISTRATOR'S MEMO

DISPOSAL DATE: Ongoing

NOTICE: 24-05

TO: County Departments of Human Services Directors
County Departments of Social Services Directors

FROM: William E. Hanna
Medicaid Director
Division of Medicaid Services

Signed by:
William Hanna 12/9/2024
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ESTATE RECOVERY INCENTIVE FUNDS

PURPOSE

The purpose of this memo is to communicate information about the addition of incentive funds earned for the Estate Recovery Program for counties within the Consortium under the Income Maintenance (IM) contract between the Department of Health Services (DHS) and Consortia for the period of January 1, 2024 through December 31, 2024.

BACKGROUND

In accordance with the Consortia's Income Maintenance contract (Exhibit I Section II.1 Provision of Additional Programs – Estate Recovery), funds equaling five (5) percent of recoveries/collections will be returned to the Consortium for recoveries made by the Department for the cost of Wisconsin Medicaid and BadgerCare Plus benefits from probated estates, liens and voluntary payments of certain Wisconsin Medicaid and BadgerCare Plus members.

The amount of funds earned is determined by the amount of funds recovered from Wisconsin Medicaid and BadgerCare Plus members to offset Wisconsin Medicaid and BadgerCare Plus benefits as a direct result of information gathered and processed by the Consortium. Amounts earned will be added to the Consortium's funding on a semi-annual basis. Funds may be used solely to enhance IM efforts (e.g., gathering real estate information, gathering health insurance information, enhancing other IM Program efforts the Consortium deems necessary).

The allocations shown in Attachment I are the Estate Recovery allocations for October 1, 2023 – December 31, 2023 and January 1, 2024 – March 31, 2024.

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CENTRAL OFFICE CONTACTS

For questions or assistance regarding information contained in this memo, please contact Jonelle Brom at (608) 867-4515 or by email at JonelleM.Brom@dhs.wisconsin.gov

For fiscal questions, please contact Scott Coleman at (608) 266-2718 or by email at DHSDMSPASS@dhs.wisconsin.gov.

For Tribal Allocation Questions, please contact:

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IM Estate Recovery Reimbursement

Consortium	Estate Recovery October 1, 2023 – December 31, 2023	Estate Recovery January 1, 2024 – March 31, 2024	Total
Bay Lake (Brown)	\$16,108	\$22,485	\$38,593
Capital (Dane)	\$51,965	\$35,928	\$87,893
Central (Marathon)	\$19,923	\$8,273	\$28,196
East Central (Green Lake)	\$23,704	\$35,909	\$59,613
Great Rivers (Eau Claire)	\$33,144	\$53,613	\$86,757
Moraine Lakes (Fond du Lac)	\$23,326	\$38,302	\$61,628
Northern (Wood)	\$13,221	\$12,332	\$25,553
Southern (Rock)	\$16,839	\$49,562	\$66,401
Western (LaCrosse)	\$18,656	\$21,432	\$40,088
WGRP (Kenosha)	\$15,104	\$12,848	\$27,952
TOTAL	\$231,990	\$290,684	\$522,674