

**DEPARTMENT OF HEALTH SERVICES  
DIVISION OF MEDICAID SERVICES  
ADMINISTRATOR’S MEMO SERIES**

**NOTICE: 24-03**

**DATE:** May 25, 2024  
**DISPOSAL DATE:** Ongoing

**RE:** Estate Recovery  
Incentive Funds

**TO:** County Departments of Human Services Directors  
County Departments of Social Services Directors

**FROM:** William E. Hanna  
Medicaid Director  
Division of Medicaid Services

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*William Hanna*  
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5/20/2024

**PURPOSE**

The purpose of this memo is to communicate information about the addition of incentive funds earned for the Estate Recovery Program for counties within the Consortium under the Income Maintenance (IM) contract between the Department of Health Services (DHS) and Consortia for the period of January 1, 2024 through December 31, 2024.

**BACKGROUND**

In accordance with the Consortia’s Income Maintenance contract (Exhibit I Section II.1 Provision of Additional Programs – Estate Recovery), funds equaling five (5) percent of recoveries/collections will be returned to the Consortium for recoveries made by the Department for the cost of Wisconsin Medicaid and BadgerCare Plus benefits from probated estates, liens and voluntary payments of certain Wisconsin Medicaid and BadgerCare Plus members.

The amount of funds earned is determined by the amount of funds recovered from Wisconsin Medicaid and BadgerCare Plus members to offset Wisconsin Medicaid and BadgerCare Plus benefits as a direct result of information gathered and processed by the Consortium. Amounts earned will be added to the Consortium’s funding on a semi-annual basis. Funds may be used solely to enhance IM efforts (e.g., gathering real estate information, gathering health insurance information, enhancing other IM Program efforts the Consortium deems necessary).

The allocations shown in Attachment I are the Estate Recovery allocations for April 1, 2023 – June 30, 2023 and July 1, 2023 – September 30, 2023.

## **CENTRAL OFFICE CONTACTS**

For questions or assistance regarding information contained in this memo, please contact Jonelle Brom at (608) 867-4515 or by email at [JonelleM.Brom@dhs.wisconsin.gov](mailto:JonelleM.Brom@dhs.wisconsin.gov)

For fiscal questions, please contact Scott Coleman at (608) 266-2718 or by email at [DHSDMSPASS@dhs.wisconsin.gov](mailto:DHSDMSPASS@dhs.wisconsin.gov).

For Tribal Allocation Questions, please contact:

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**IM Estate Recovery Reimbursement**

<b>Consortium</b>	<b>Estate Recovery April 1, 2023 – June 30, 2023</b>	<b>Estate Recovery July 1, 2023 – September 30, 2023</b>	<b>Total</b>
Bay Lake (Brown)	\$14,593	\$24,344	\$38,937
Capital (Dane)	\$35,807	\$96,428	\$132,235
Central (Marathon)	\$2,403	\$23,373	\$25,776
East Central (Green Lake)	\$29,232	\$20,658	\$49,890
Great Rivers (Eau Claire)	\$13,123	\$63,428	\$76,551
Moraine Lakes (Fond du Lac)	\$5,375	\$75,440	\$80,815
Northern (Wood)	\$11,595	\$17,690	\$29,285
Southern (Rock)	\$27,387	\$51,606	\$78,993
Western (LaCrosse)	\$5,754	\$31,731	\$37,485
WKRP (Kenosha)	\$3,492	\$20,825	\$24,317
<b>TOTAL</b>	<b>\$148,761</b>	<b>\$425,523</b>	<b>\$574,284</b>