

**DEPARTMENT OF HEALTH SERVICES
DIVISION OF MEDICAID SERVICES
ADMINISTRATOR'S MEMO SERIES**

NOTICE: 18-02

DATE: October 15, 2018
DISPOSAL DATE: Ongoing

RE: Estate Recovery
Incentive Funds

TO: County Departments of Human Services Directors
County Departments of Social Services Directors

FROM: Leroy Himebauch III 
Medicaid Director

PURPOSE

The purpose of this memo is to communicate information about the addition of incentive funds earned for the Estate Recovery Program for counties within the Consortium under the Income Maintenance (IM) contract between the Department of Health Services (DHS) and Consortia for the period of January 1, 2018 through December 31, 2018.

BACKGROUND

In accordance with the Consortia's Income Maintenance contract (Exhibit I Section II.1 Provision of Additional Programs – Estate Recovery), funds equaling five (5) percent of recoveries/collections will be returned to the Consortium for recoveries made by the Department for the cost of Wisconsin Medicaid and BadgerCare Plus benefits from probated estates, liens and voluntary payments of certain Wisconsin Medicaid and BadgerCare Plus members.

The amount of funds earned is determined by the amount of funds recovered from Wisconsin Medicaid and BadgerCare Plus members to offset Wisconsin Medicaid and BadgerCare Plus benefits as a direct result of information gathered and processed by the Consortium. Amounts earned will be added to the Consortium's funding on a semi-annual basis. Funds may be used solely to enhance IM efforts (e.g., gathering real estate information, gathering health insurance information, enhancing other IM Program efforts the Consortium deems necessary).

The allocations shown in Attachment I are the Estate Recovery allocations for Quarter 4 of CY 2017 and Quarter 1 of CY 2018.

CENTRAL OFFICE CONTACTS

For questions or assistance regarding information contained in this memo, please contact Debbie Waite at (608) 261-9421 or by email at Deborah.Waite@dhs.wi.gov.

For fiscal questions, please contact Nitza Pfaff at (608) 267-5298 or by email at DHSBOCFISCAL@dhs.wisconsin.gov.

IM Estate Recovery Reimbursement

Consortium	Estate Recovery for CY 17 Quarter 4 and CY 18 Quarter 1
Bay Lake (Brown)	\$47,513
Capital (Dane)	\$24,368
Central (Marathon)	\$43,237
East Central (Marquette)	\$61,915
Great Rivers (Eau Claire)	\$19,851
Moraine Lakes (Fond du Lac)	\$46,783
Northern (Wood)	\$10,046
Southern (Rock)	\$38,704
Western (LaCrosse)	\$25,014
WKRP (Kenosha)	\$17,662
TOTAL	\$335,093