



# Querying Data with the CLTS Advanced Query Builder (AQB) Claim Data and Prior Authorization Data

June 25, 2024

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# Topics

1. Accessing the SAS Viya Production Environment
2. CLTS (Children's Long-Term Support Program) Reports Overview
  - ❑ SAS Visual Analytics Report
  - ❑ SAS Studio Reports
3. CLTS (Children's Long-Term Support Program) Advanced Query Builder (AQB)
  - ❑ Introduction to the CLTS AQB
  - ❑ Selecting Variables (DATA tab)
  - ❑ Filtering Rows (FILTERS and ADDITIONAL FILTERS tabs)
  - ❑ Selecting Output Format (OUTPUT tab)
  - ❑ Exploring AQB Mapping Data (Explore Data Lineage Report)

Note: For a county user, the CLTS reports and AQB will display the CLTS data specific to the user's submitter org ID.

**Topic #1:**

**Accessing the SAS Viya  
Production Environment**

The background features a dark teal color with several overlapping, semi-transparent shapes in lighter shades of teal and blue. These shapes include a large, rounded rectangle and a circle, creating a modern, abstract design.

## Accessing the SAS Viya Production Environment

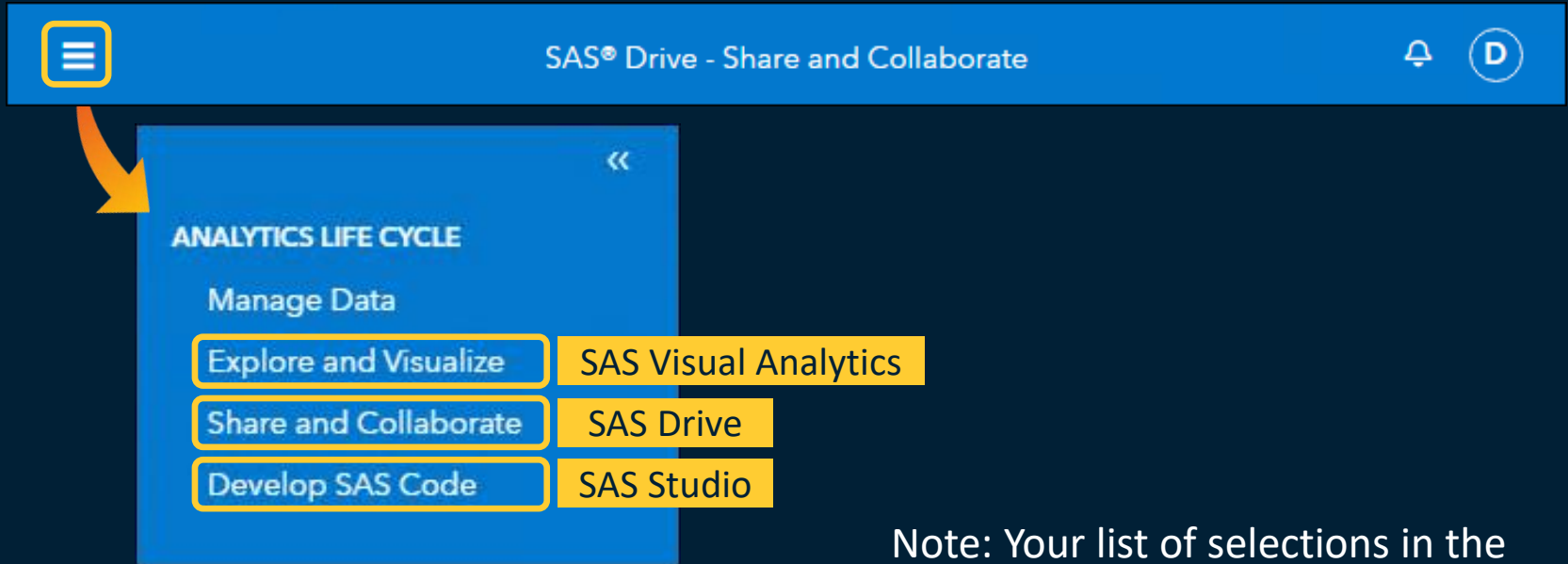
To access the SAS Viya Production Environment:

1. Click the following SAS Viya Production Environment link:  
<https://prod.widhs.cloudanalytics.sas.com/SASDrive/>
2. On the blue SAS sign in page, click **Use your corporate credentials**.
3. On the Okta sign in page, enter you work email address. Click **Next**.
4. On the Gainwell WISX ADFS sign in page, enter your Forward Health Portal username and password. Click **Sign in**.
5. You are directed to SAS Drive.

Note: If this is the first time accessing the SAS Viya production environment, you will be directed to the SAS welcome screens prior to be being directed to SAS Drive.

## Accessing the SAS Applications

To access SAS applications, click the applications menu icon and make your selection from the menu.



Note: Your list of selections in the applications menu may differ.

## Accessing the SAS Applications

### ***SAS Drive***

SAS Drive is a collaborative interface for accessing, organizing, and sharing content.

⇒ Comparable to Microsoft File Explorer or Google Drive.

### ***SAS Visual Analytics***

SAS Visual Analytics is an application used to visualize data and create or view interactive reports.

⇒ Comparable to Tableau.

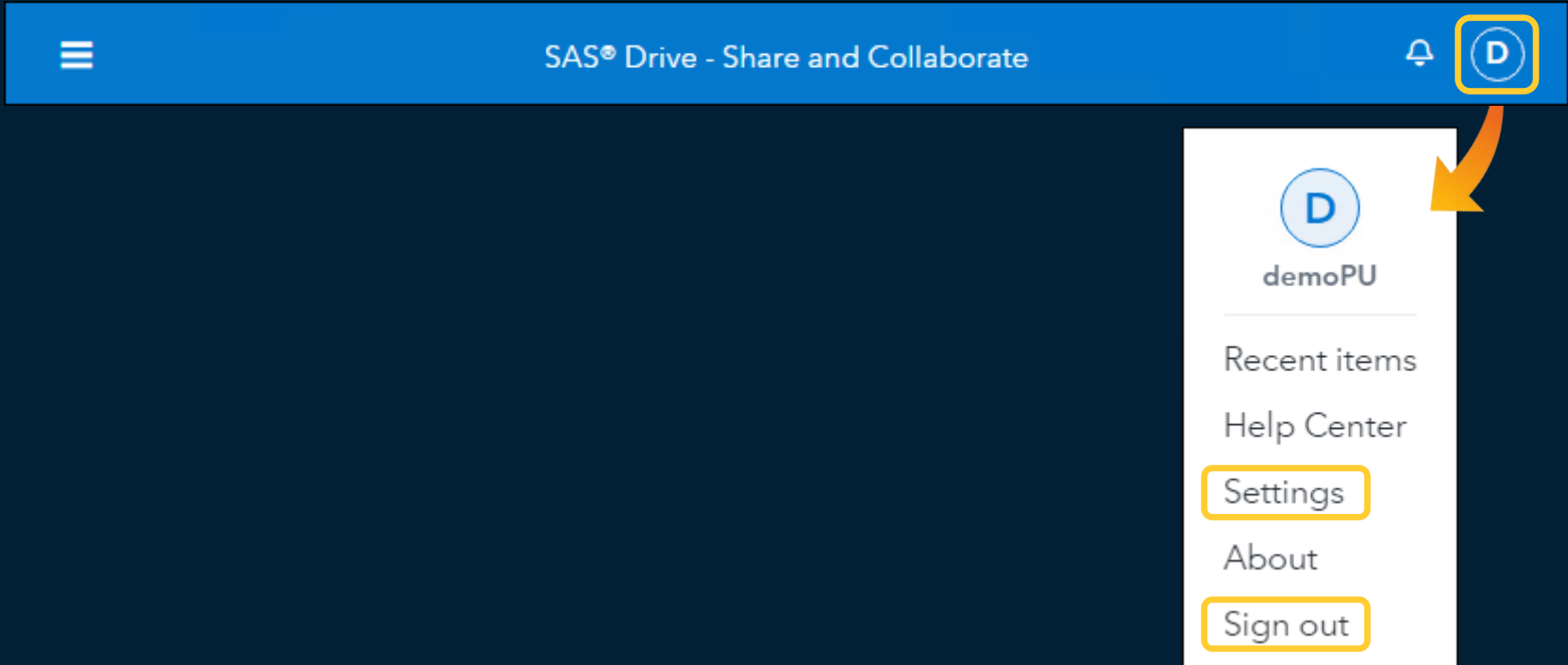
### ***SAS Studio***

SAS Studio is a programming interface used to write and submit SAS code. Alternatively, point-and-click tasks can be used to generate SAS code to create reports or to query data.

⇒ Comparable to Business Objects.

## Changing Settings and Signing Out

To change settings and to sign out, click your initial icon and make your selection from the menu.



# Accessing the SAS Virtual Learning Environment (VLE)

The SAS Virtual Learning Environment contains training materials. There is a one-time activation process to gain access to the VLE. Refer to the instructions document.

EDW/DAR SAS Solution Training Resources

Dashboard / My courses / EDW/DAR SAS Solution Training Resources / External Users

**WISCONSIN DEPARTMENT of HEALTH SERVICES**

**Welcome Michele to your SAS Virtual Learning Environment**

This environment provides training resources that will enable you to learn and quickly adopt the SAS Solution of Enterprise Data Warehouse (EDW) and Data Analytics and Reporting (DAR).

**Upcoming News**

- July 20-21
  - SAS Third Weekend Maintenance for patching activities, anticipate all environments to be unavailable.

**Planned Maintenance**

- July 20-21 Third Weekend Maintenance (All Environments)

**WI DHS Help Desk**

Hours of Operation:  
6 AM - 6 PM Central Time

Phone: 1-866-270-5728

Email


Registrations Training Courses Additional eLearning Courses Help Gainwell Users **External Users** Program Integrity

Want to Practice?



# CLTS Program: SAS

<https://www.dhs.wisconsin.gov/clts/waiver/county/sas.htm>



WISCONSIN DEPARTMENT  
of HEALTH SERVICES

[A-Z Index](#) | [Careers](#)

- About DHS
- Data & Statistics
- Diseases & Conditions
- Health Care & Coverage
- Long-Term Care & Support
- Prevention & Healthy Living
- Partners & Providers
- Certification, Licenses & Permits

[Home](#) > [Long-Term Care & Support](#) > [Services for Children](#) > [Children's Long-Term Support Waiver Program](#) > Children's Long-Term Support (CLTS) Program: SAS

- CLTS Waiver Home
- CLTS for Families
- Covered Services
- Who is Eligible
- How to Apply
- Program Costs
- Find a CLTS Provider
- Information for Providers
- Services for Children with Delays or Disabilities

## Children's Long-Term Support (CLTS) Program: SAS

SAS Institute has developed the Wisconsin Department of Health Services (DHS) new Enterprise Data Warehouse/Data Analytics and Reporting (EDW/DAR) Solution, referred to as SAS. SAS will house data pulled from different Wisconsin Medicaid systems such as Program Participation System (PPS), ForwardHealth interChange, and Functional Screen Information Access (FSIA).

For more information on using SAS for CLTS you can either [watch the January 2024 training recording](#) or [view the January 2024 training slides](#).

### How to access SAS

To access SAS, go to <https://prod.widhs.cloudanalytics.sas.com/SASDrive/>.

**Note:** SAS can only be accessed from an approved IP address. You must be on an approved network (either physically or by a virtual private network or VPN) to access the DHS data warehouse through SAS. Please contact the SAS helpdesk at [widhs-helpdesk@sas.com](mailto:widhs-helpdesk@sas.com) if you are not able to connect.

A

D

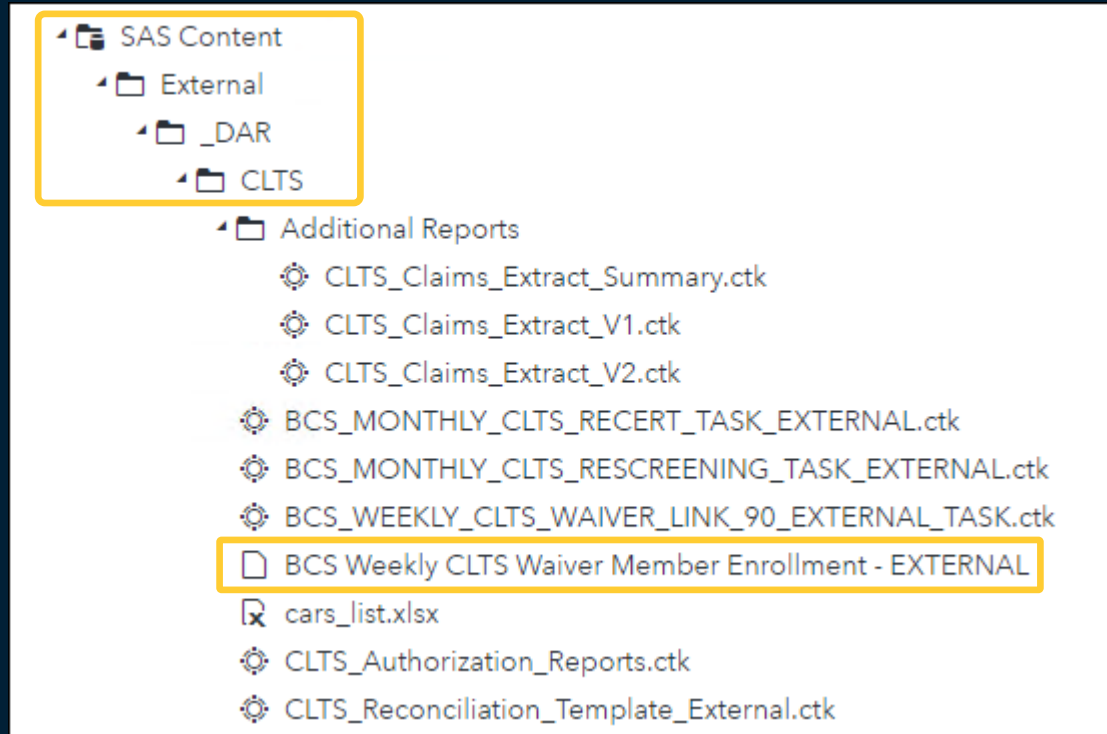
**Topic #2:**

**CLTS Reports Overview**

The background features several overlapping geometric shapes in various shades of blue and teal. On the right side, there is a large, light teal shape that resembles a stylized '4' or a series of connected curves. Below it, there is a darker blue circle. To the left of the circle, there is a teal shape that looks like a rounded '1' or a vertical bar with a curved top. The overall composition is modern and abstract.

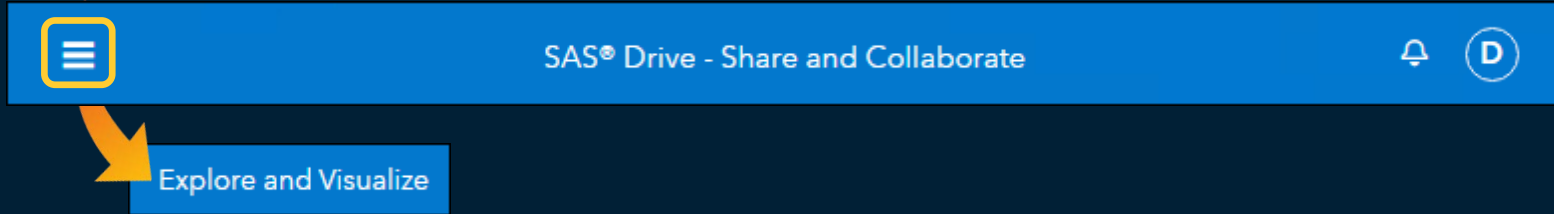
# CLTS Report in SAS Visual Analytics

As of June 2024, there is one CLTS report that can be accessed from SAS Visual Analytics. You will open the report and view the tabular data.

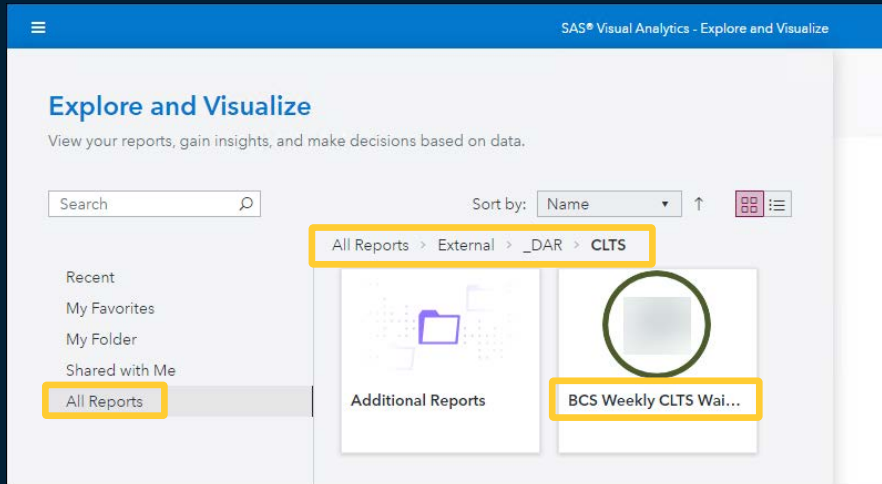


# CLTS Report in SAS Visual Analytics

Go to SAS Visual Analytics.



Open the report.



# CLTS Report in SAS Visual Analytics

View the tabular data on the pages.

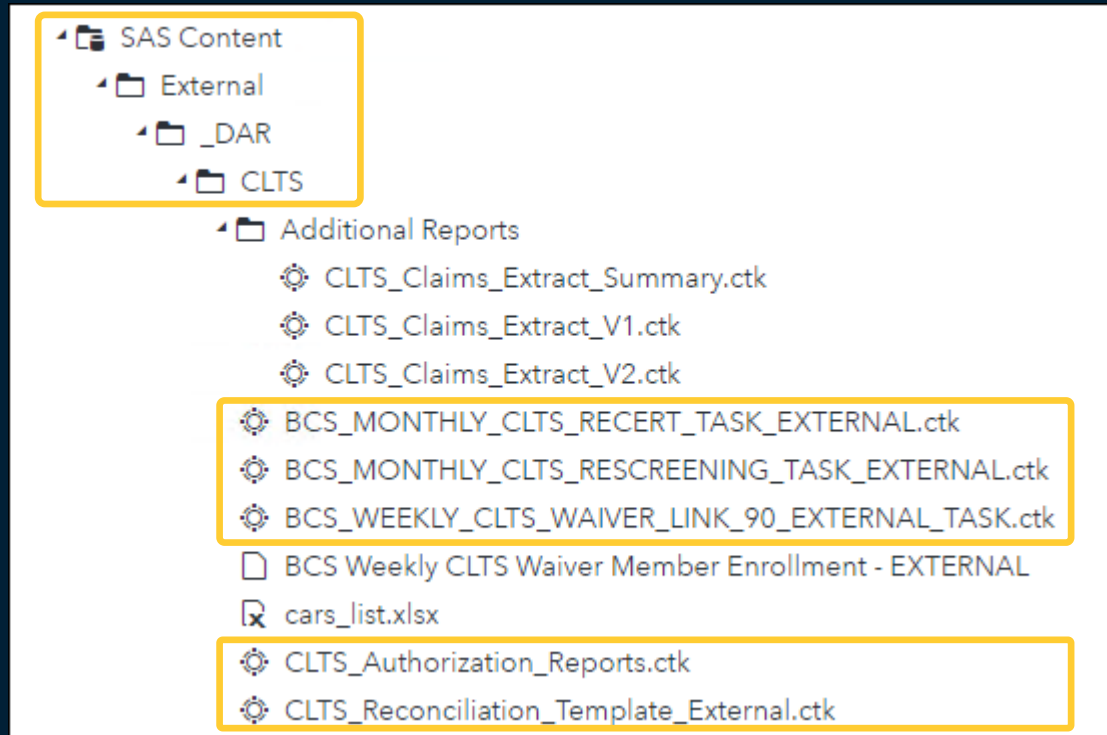
The screenshot shows the SAS Visual Analytics interface for the report "BCS Weekly CLTS Waiver Member Enrollment - EXTERNAL". The report title is "Children's Long Term Support Program (CLTS): Currently Enrolled Members". There are three tabs: "Currently Enrolled", "Predicted Disenrollments", and "About this Report". A filter for "Responsible County" is set to "COUNTY OF RESPONSIBILITY ...". The table header includes columns for "COUNTY OF RESPONSIBILITY NAME", "MEMBER ID", "CARES Case Number", "MEMBER FIRST NAME", "MEMBER LAST NAME", "BIRTH DATE", "WAIVER ENROLLMENT EFFECTIVE DATE", and "WAIVER ENROLL END DATE". The "CLTS Currently Enrolled Total:" is displayed below the filter.

If desired, export the data to Excel.

This close-up shows the table header and a context menu. The table header columns are "COUNTY OF RESPONSIBILITY NAME", "MEMBER ID", "CARES Case Number", "MEMBER FIRST NAME", "MEMBER LAST NAME", "BIRTH DATE", "WAIVER ENROLLMENT EFFECTIVE DATE", and "WAIVER ENROLL END DATE". The context menu is open, showing options: "Maximize view", "Save image", "Export data...", "Print object...", "Copy link...", and "Change List table to >". The "Export data..." option is highlighted with a yellow box.

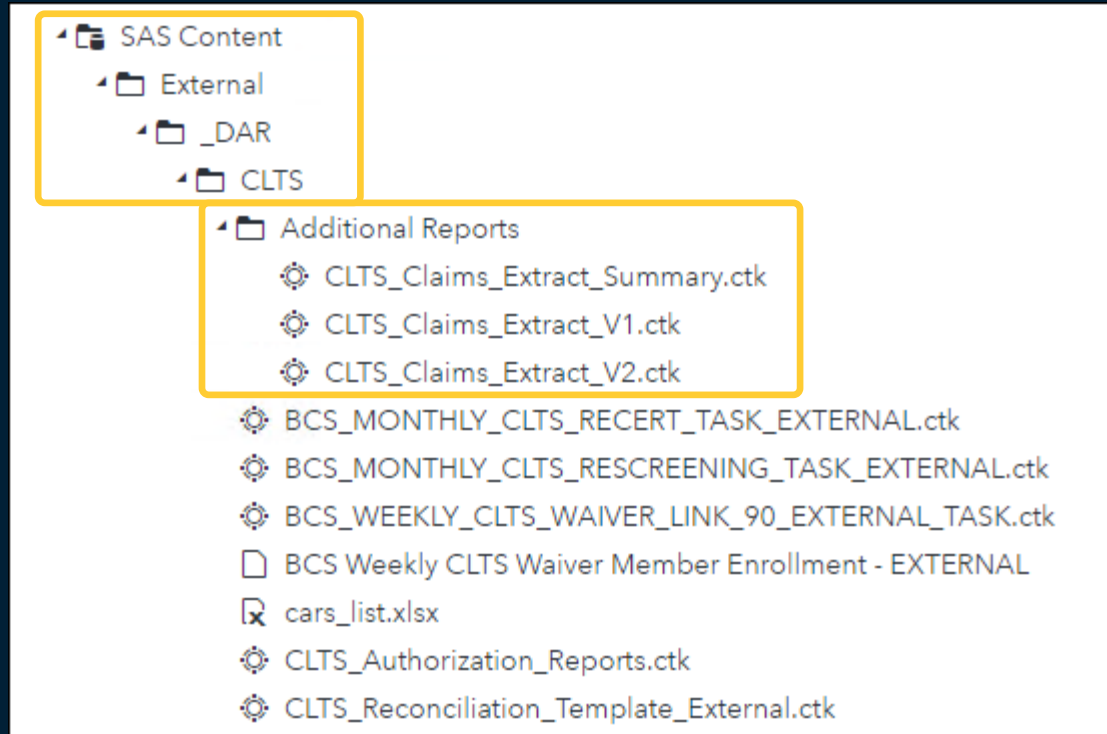
## CLTS Reports in SAS Studio

The remaining CLTS reports can be accessed from SAS Studio. You will open the report task, supply input, run the report, and download the report file.



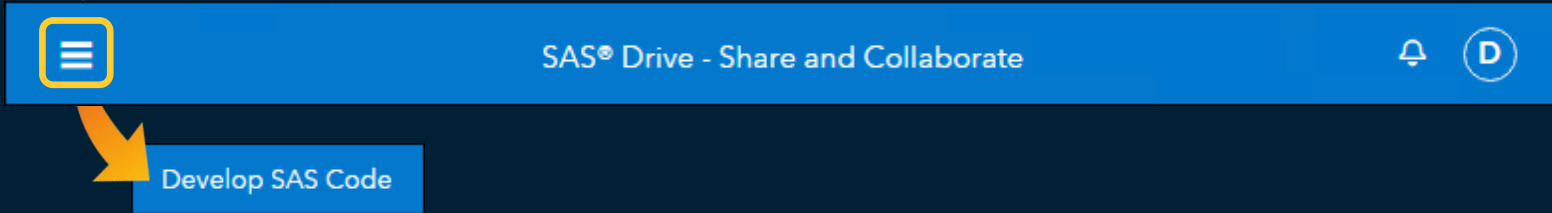
# CLTS Reports in SAS Studio

Expand the Additional Reports folder to see additional SAS Studio reports.

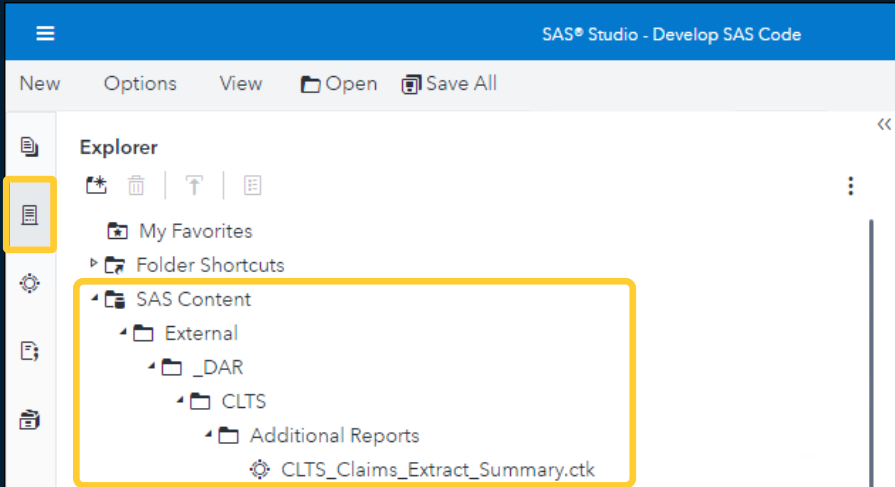


# CLTS Reports in SAS Studio

Go to SAS Studio.



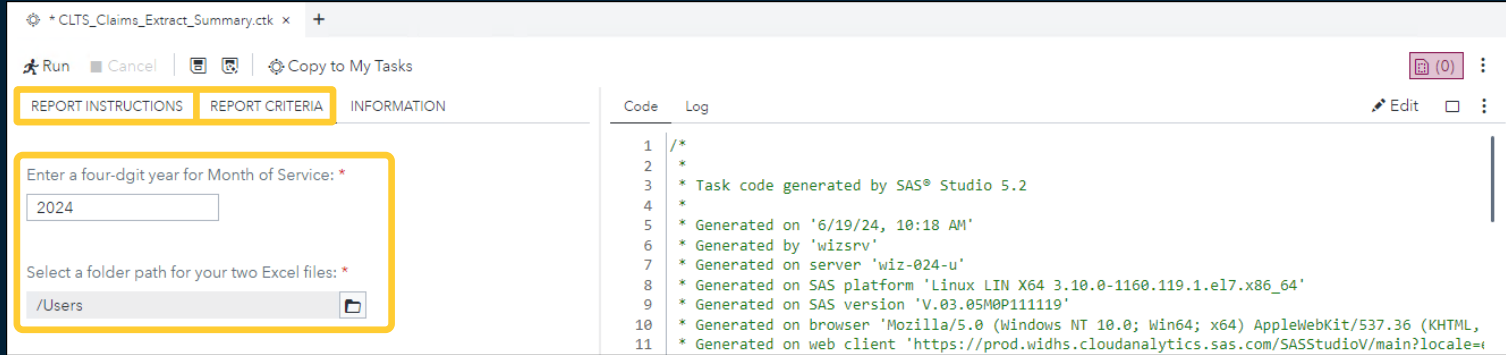
Open the report task from the Explorer section.





# CLTS Reports in SAS Studio

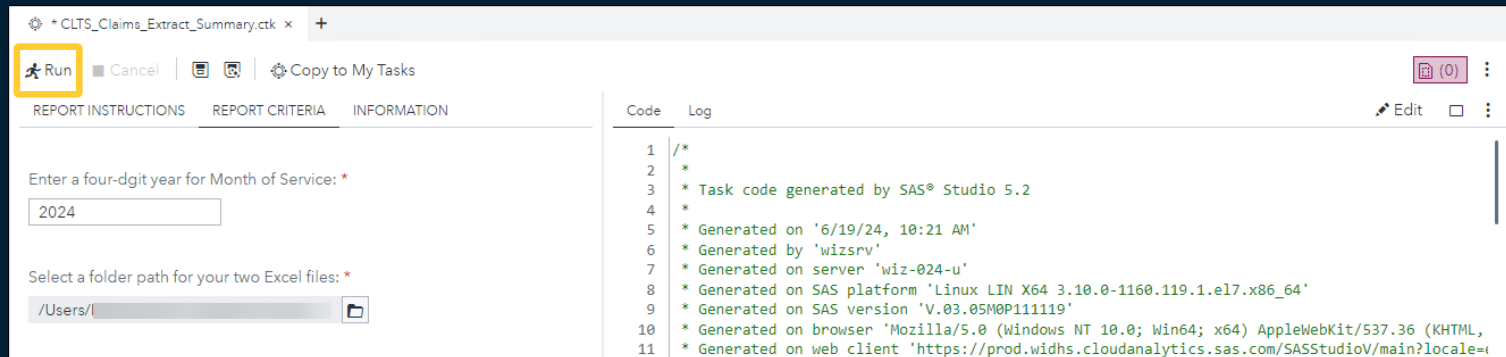
Read the instructions and supply the input.



The screenshot shows the SAS Studio interface for a task named 'CLTS\_Claims\_Extract\_Summary.ctl'. The 'REPORT INSTRUCTIONS' tab is active, displaying two input fields: 'Enter a four-digit year for Month of Service: \*' with the value '2024' and 'Select a folder path for your two Excel files: \*' with the value '/Users'. The 'REPORT CRITERIA' and 'INFORMATION' tabs are also visible. On the right, the 'Code' editor shows the following SAS code:

```
1 /*
2 *
3 * Task code generated by SAS® Studio 5.2
4 *
5 * Generated on '6/19/24, 10:18 AM'
6 * Generated by 'wizsrv'
7 * Generated on server 'wiz-024-u'
8 * Generated on SAS platform 'Linux LIN X64 3.10.0-1160.119.1.el7.x86_64'
9 * Generated on SAS version 'V.03.05M0P111119'
10 * Generated on browser 'Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML,
11 * Generated on web client 'https://prod.widhs.cloudanalytics.sas.com/SASStudioV/main?locale=
```

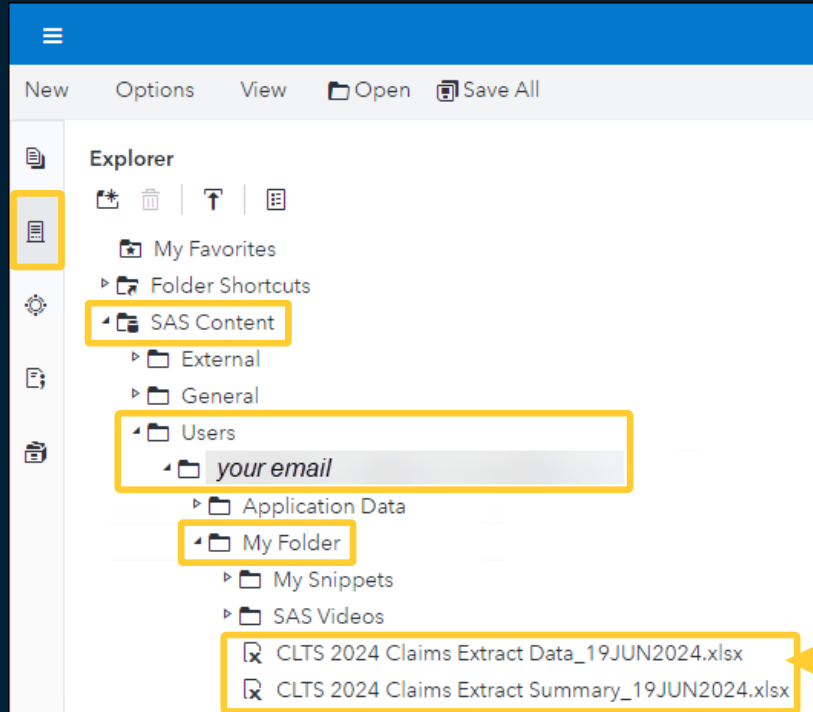
Run the report task.



The screenshot shows the same SAS Studio interface, but the 'Run' button in the top toolbar is highlighted with a yellow box. The input fields and code editor remain the same as in the previous screenshot.

# CLTS Reports in SAS Studio

Find the report file and download the file.



Right-click on the file and select **Download file** from the menu

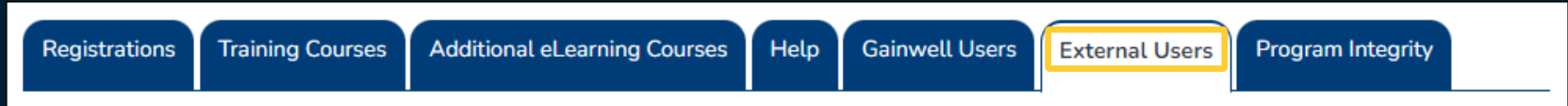


## Running a SAS Studio CLTS Report

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# Need Help with CLTS Reports

SAS Virtual Learning Environment <https://vle.sas.com/course/view.php?id=8045>



## Training #2: Accessing SAS Reports

- This training covers a basic understanding of SAS reports, interacting with SAS Visual Analytics reports, and running SAS Studio reports.

 Video: Accessing SAS Reports (20 mins)

 Job Aid: Accessing SAS Reports

 External Users Report Directory (updated 19JUN2024)

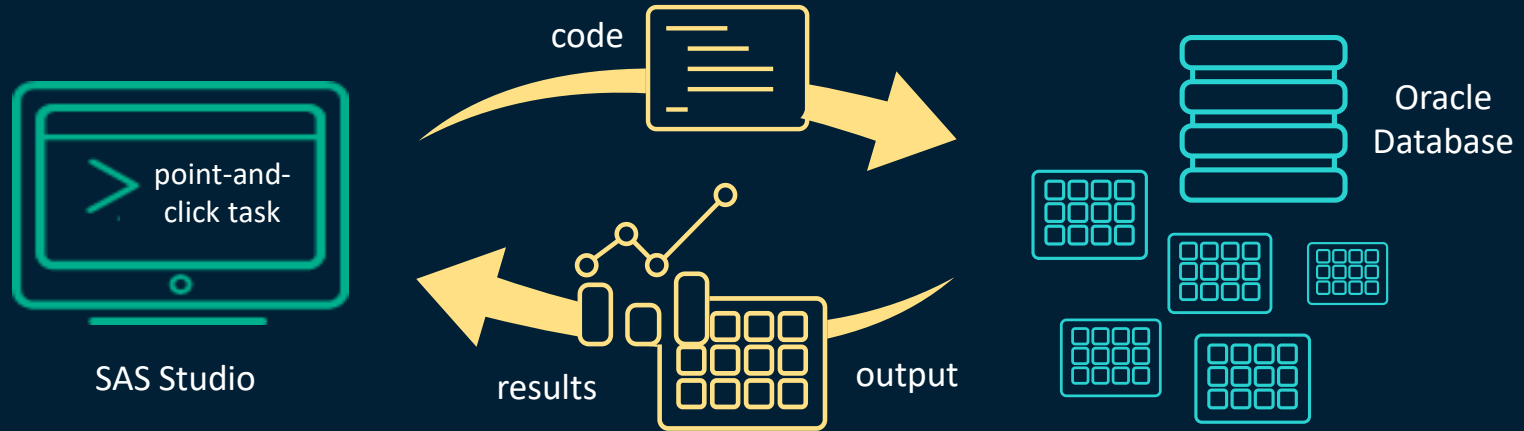
Email [EDWDARtraining@sas.com](mailto:EDWDARtraining@sas.com) to request a SAS training office hour.

**Topic #3:**

**CLTS Advanced Query Builder (AQB)**

## CLTS Advanced Query Builder

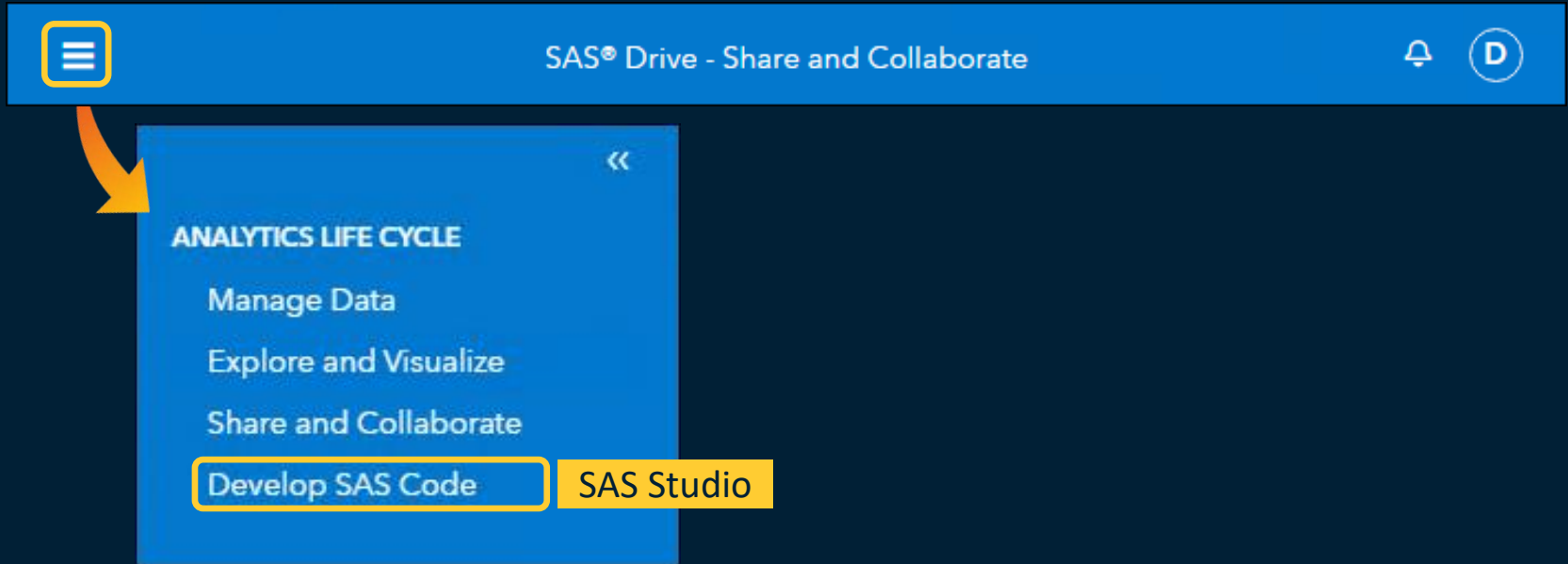
The CLTS Advanced Query Builder (AQB) is a graphical user interface to query CLTS data. When you use the AQB, you get to decide which columns you want and how to filter the data.



The CLTS Advanced Query Builder is available within SAS Studio as a point-and-click task.

## Accessing SAS Studio

To access SAS Studio, select **Develop SAS Code** from the applications menu.





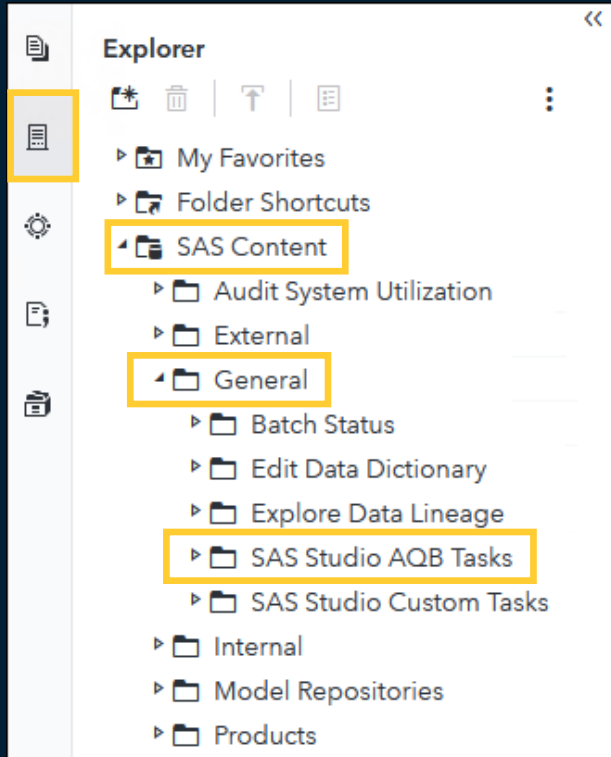
New Options View Open Save All



Explorer section to access CLTS Reports and the CLTS Advanced Query Builder (AQB)



# Accessing the CLTS AQB from SAS Studio



1. On the far-left side of SAS Studio, click the second of the five icons to open the Explorer section in the navigation pane.
2. Expand **SAS Content > General > SAS Studio AQB Tasks**.
3. Double-click the CLTS Advanced Query Builder task to open the task in a tab. The task will end with the extension of .ctk.



# CLTS AQB.ctl

The screenshot displays the SAS Studio interface for the task 'CLTS AQB.ctl'. The top navigation bar includes 'Run', 'Cancel', and 'Copy to My Tasks' buttons. Below this is a breadcrumb trail: 'INTRODUCTION' > 'DATA' > 'FILTERS' > 'ADDITIONAL FILTERS' > 'LOOKUP TABLE' > 'OUTPUT'. The main content area is split into two panes. The left pane contains an 'Overview' section with a bulleted list of instructions and a 'Data' section with a bulleted list of details. The right pane is a code editor showing a message: '/\* Code for this task cannot be generated because of an error. \* Please use the Task Console to view and fix the errors. \*/'. At the bottom, a 'Task Console (3)' window is open, listing three error messages: 'Required field', 'Select a minimum of one variable from Claim class to run the query', and 'Select date values'.

**Overview:**

- Users can use this tool to help build queries using the CLTS data within LTC
- The query tool will apply filters, variables, and join logic as the user makes their selections
- For an example with logic applied, go to SAS Content > General > SAS Studio AQB Tasks > Samples > CLTS\_AQB\_Sample.ctl

**Data:**

- This AQB uses the LTC claim data (see COMMON.CLTS\_MAPPINGS) and brings necessary column(s) and joins based on user selections.
- Users can toggle between Claims and Authorizations on the data tab. Claims and Authorizations cannot be combined in the AQB.
- CLTS Claims information has been separated into three headings: Claim, Member, Provider. All the variables in these three sections originate from the CLTS data.
- CLTS Authorization information has one heading: Authorization. All the

**Task Console (3)**

- ⊗ Required field
- ⊖ Select a minimum of one variable from Claim class to run the query
- ⊖ Select date values

```
1 /* Code for this task cannot be generated because of an error.
2  * Please use the Task Console to view and fix the errors.
3  */
4 |
```

# CLTS AQB.ctl

CLTS AQB.ctl x +

Run Cancel Copy to My Tasks

### Toolbar for running, canceling, and saving the task

INTRODUCTION DATA FILTERS ADDITIONAL FILTERS LOOKUP TABLE OUTPUT Code Log Edit

**Overview:**

- Users can use this tool to help build queries using the CLTS data within LTC
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3  */
4 |
```

# CLTS AQB.ctl

The screenshot displays the SAS Studio interface for a task named 'CLTS AQB.ctl'. The top navigation bar includes 'Run', 'Cancel', and 'Copy to My Tasks' buttons. Below this is a tabbed interface with tabs for 'INTRODUCTION', 'DATA', 'FILTERS', 'ADDITIONAL FILTERS', 'LOOKUP TABLE', and 'OUTPUT'. The 'DATA' tab is active, showing an overview of the task. A yellow box highlights the text 'Tabs for supplying input criteria' over the 'DATA' tab content.

**Overview:**

- User
- The query tool will apply filters, variables, and join logic as the user makes their selections
- For an example with logic applied, go to SAS Content > General > SAS Studio AQB Tasks > Samples > CLTS\_AQB\_Sample.ctl

**Data:**

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**Task Console (3)**

- ⊗ Required field
- ⊖ Select a minimum of one variable from Claim class to run the query
- ⊖ Select date values

**Code** | **Log** | Edit

```
1 /* Code for this task cannot be generated because of an error.
2  * Please use the Task Console to view and fix the errors.
3  */
4 |
```

# CLTS AQB.ctl

CLTS AQB.ctl x +

Run Cancel Copy to My Tasks

INTRODUCTION DATA FILTERS ADDITIONAL FILTERS LOOKUP TABLE OUTPUT

**Overview:**

- Users can use this tool to help build queries using the CLTS data within LTC
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Code Log

```
1 /* Code for this task cannot be generated because of an error.
2  * Please use the Task Console to view and fix the errors.
3  */
4 |
```

Task Console (3)

- ⊗ Required field
- ⊖ Select a minimum of one variable from Claim class to run the query
- ⊖ Select date values

Displays the information required to run the task

# CLTS AQB.ctl

The screenshot displays the SAS Studio interface for the CLTS AQB.ctl task. The left pane shows the task overview, and the right pane shows the code editor.

**Overview:**

- Users can use this tool to help build queries using the CLTS data within LTC
- The query tool will apply filters, variables, and join logic as the user makes their selections
- For an example with logic applied, go to SAS Content > General > SAS Studio AQB Tasks > Samples > CLTS\_AQB\_Sample.ctl

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**Task Console (3)**

- ⊗ Required field
- ⊖ Select a minimum of one variable from Claim class to run the query
- ⊖ Select date values

**Code Editor:**

```
Code Log
1 /* Code 1
2 * Please
3 */
4 |
```

if an error.
errors.

**Annotation:** Tabs for viewing code, log, and output data

# CLTS AQB Steps

The screenshot displays the SAS Studio interface for a project named 'CLTS AQB.ctlk'. The top navigation bar includes tabs for 'INTRODUCTION', 'DATA', 'FILTERS', 'ADDITIONAL FILTERS', 'LOOKUP TABLE', and 'OUTPUT'. The 'OUTPUT' tab is currently selected and highlighted with a yellow box. Below the navigation bar, a note reads: 'Note: Choose one of the context below.' There are three radio button options: 'Select Claims Details' (selected), 'Select Auth Details', and 'Claims Detail'. Under 'Claims Detail', there is a 'Claim' section with a text input field containing 'SASHELPPADHOC\_CLTS\_CLM'. Below this, there are two sections: 'Variables to extract:' and 'Variables to distinct count:'. The 'Variables to extract:' section contains a list of variables with checkboxes: 'SRVC\_FROM\_DT', 'CHECK\_DT', 'BILLED\_AMT', and 'TOTAL\_PAID\_AMT'. The 'Variables to distinct count:' section contains a text input field with the placeholder 'Add character variables'. A large yellow box with the text 'Step 1: Select Data, Filters, and Output' is overlaid on the left side of the interface. On the right side, the 'Code' editor is visible, showing SAS code. The code includes a header with version and generation information, followed by a macro definition for 'check\_security\_grps' that uses '%global' and '%if %sysfunc(libref(ltc\_o))=0 %then' statements.

Run Cancel Copy to My Tasks

INTRODUCTION DATA FILTERS ADDITIONAL FILTERS LOOKUP TABLE OUTPUT

Note: Choose one of the context below.

Select Claims Details

Select Auth Details

Claims Detail

Claim

SASHELPPADHOC\_CLTS\_CLM

Variables to extract:

SRVC\_FROM\_DT

CHECK\_DT

BILLED\_AMT

TOTAL\_PAID\_AMT

Variables to distinct count:

Add character variables

Code Log

```
1 /*
2 *
3 * Task code generated by SAS® Studio 5.2
4 *
5 * Generated on '6/17/24, 7:42 PM'
6 * Generated by 'wizsrv'
7 * Generated on server 'wiz-024-u'
8 * Generated on SAS platform 'Linux LIN X64 3.10.0-1160.119
9 * Generated on SAS version 'V.03.05M0P111119'
10 * Generated on browser 'Mozilla/5.0 (Windows NT 10.0; Win6
11 * Generated on web client 'https://prod.widhs.cloudanalyti
12 */
13
14 %global Folder;
15
16 /*Define ltchelp library to hold temp view */
17 %macro check_security_grps;
18     %global src_lib src_auth src_schema;
19
20     /* Determine which libref is assigned for given user */
21
22
23
24     %if %sysfunc(libref(ltc_o))=0 %then
25         %do
26
```

# CLTS AQB Steps

The screenshot shows the SAS Studio interface for a task named 'CLTS AQB.ctk'. A yellow callout box highlights the 'Run' button and contains the text 'Step 2: Run the task'. The interface is divided into several sections:

- Navigation:** A top bar with tabs for 'INTRODUCTION', 'DATA', 'FILTERS', 'ADDITIONAL FILTERS', 'LOOKUP TABLE', and 'OUTPUT'. The 'DATA' tab is currently selected.
- Context Selection:** A section titled 'Note: Choose one of the context below.' with two radio buttons: 'Select Claims Details' (selected) and 'Select Auth Details'.
- Claim Detail:** A section titled 'Claims Detail' with a sub-section 'Claim' containing a text input field with the value 'SASHELPADHOC\_CLTS\_CLM'.
- Variables to extract:** A section with a list of variables: 'SRVC\_FROM\_DT', 'CHECK\_DT', 'BILLED\_AMT', and 'TOTAL\_PAID\_AMT'. Each variable has a checkbox and a lock icon.
- Variables to distinct count:** A section with a text input field containing the placeholder 'Add character variables'.
- Code Editor:** A right-hand pane showing SAS code. The code includes a comment block with generation details, a macro definition for 'check\_security\_grps', and a conditional statement: 

```
%if %sysfunc(libref(ltc_o))=0 %then %do.
```



# CLTS AQB Steps

The screenshot displays the SAS AQB (Automated Query Builder) interface. On the left, the configuration pane shows the following settings:

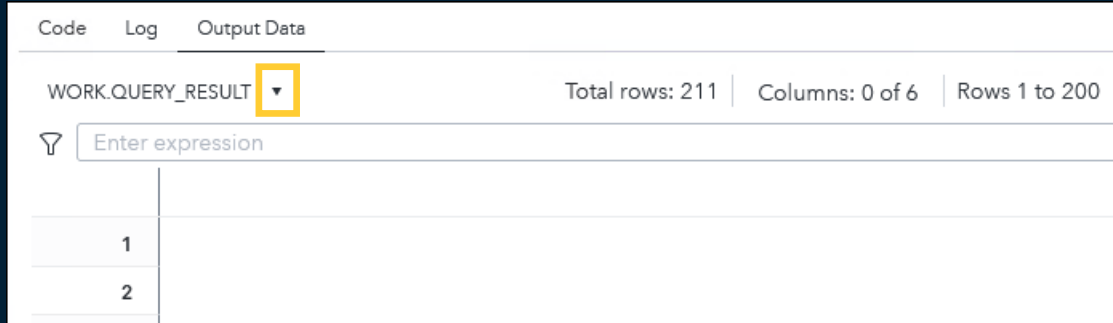
- Note: Choose one of the context below.
- Select Claims Details
- Select Auth Details
- Claims Detail
  - Claim
    - Text input: SASHELPADHOC\_CLTS\_CLM
    - Variables to extract:
      - SRVC\_FROM\_DT
      - CHECK\_DT
      - BILLED\_AMT
      - TOTAL\_PAID\_AMT
    - Variables to distinct count:
      - Text input: Add character variables

On the right, the 'Output Data' tab is active, showing a table with 793,191 rows. The table has 4 columns: SRVC\_FROM\_DT, CHECK\_DT, BILLED\_AMT, and TOTAL\_PAID\_AMT. A yellow callout box highlights the 'Output Data' tab and the text 'Step 3: View the output data'.

	SRVC_FROM_DT	CHECK...	BILLED_AMT	TOTAL_PAID_A
1	01/22/2024	01/29/2024	250	
2	01/22/2024	01/29/2024	120	
3	01/23/2024	01/29/2024	120	
4	01/23/2024	01/29/2024	262.5	13
5	01/24/2024	01/29/2024	30	
6	01/24/2024	01/29/2024	99.8	
7	01/22/2024	01/29/2024	49.9	
8	01/05/2024	01/29/2024	75	
9	01/09/2024	01/29/2024	75	
10	01/12/2024	01/29/2024	75	
...	01/14/2024	01/29/2024	75	

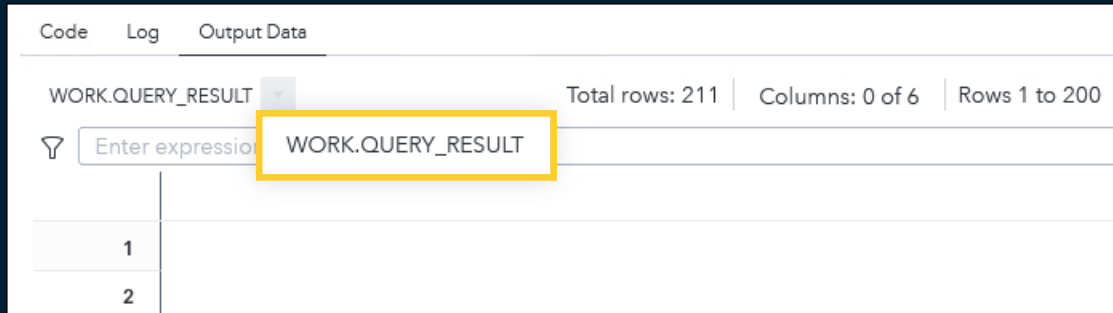
## Troubleshooting – Empty Output Data Tab

If your Output Data tab is empty but it shows the number of rows, click the down arrow after the table name of `WORK.QUERY_RESULT`.



The screenshot shows the 'Output Data' tab in a software interface. At the top, there are tabs for 'Code', 'Log', and 'Output Data'. Below the tabs, the text 'WORK.QUERY\_RESULT' is displayed with a small downward-pointing arrow to its right, which is highlighted by a yellow box. To the right of this text, it says 'Total rows: 211 | Columns: 0 of 6 | Rows 1 to 200'. Below this is a search bar with a funnel icon and the placeholder text 'Enter expression'. At the bottom, there is a table with two rows, the first containing the number '1' and the second containing the number '2'.

Click the table name in the menu box to refresh the Output Data tab.



This screenshot is similar to the one above, showing the 'Output Data' tab. However, the dropdown menu is now open, and the text 'WORK.QUERY\_RESULT' is highlighted with a yellow box. The rest of the interface, including the search bar and the table with rows '1' and '2', remains the same.



## Using the CLTS AQB

### DATA tab:

- Select Auth Details > Auth Detail > Authorization
- Variables to Extract: Amount Remaining and Used, Authorization Start and End Dates, Modifier Codes, Procedure Code, plus Units Approved, Remaining, and Used

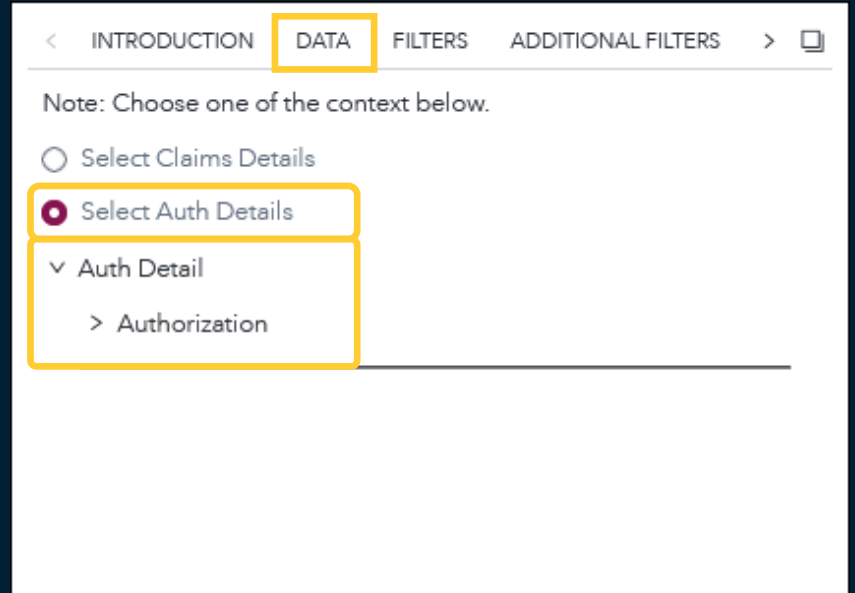
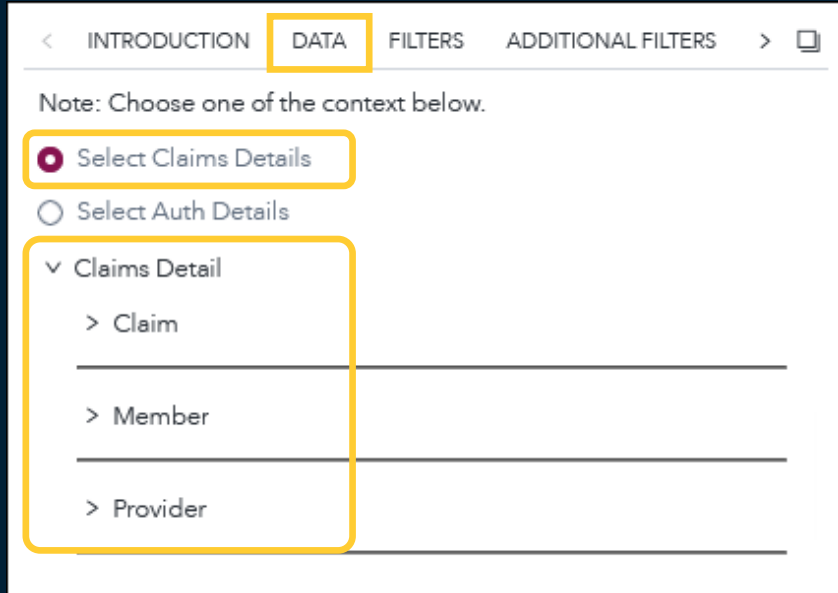
### FILTERS tab:

- Select Date Filter: Authorization Start Between 01/01/2024 and 03/31/2024

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# DATA Tab

From the DATA tab, you can select Claim Details or Auth Details.



- The Claims Details contain three data sections.
- The Auth Details contain one data section.

# DATA Tab

Variables can be selected from each data section.

The screenshot shows the 'DATA' tab selected in a navigation menu. Below the menu, there is a note: 'Note: Choose one of the context below.' Two radio buttons are present: 'Select Claims Details' (selected) and 'Select Auth Details'. Under 'Claims Detail', three sub-sections are listed with their respective variable counts: 'Claim' (\*49 variables), 'Member' (4 variables), and 'Provider' (5 variables). Each sub-section is separated by a horizontal line.

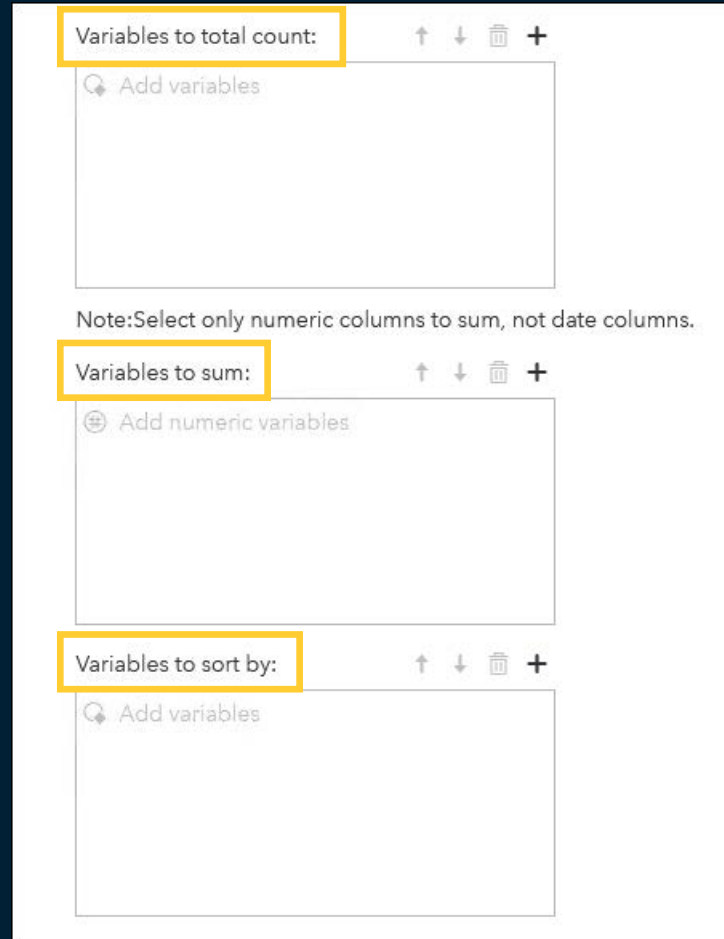
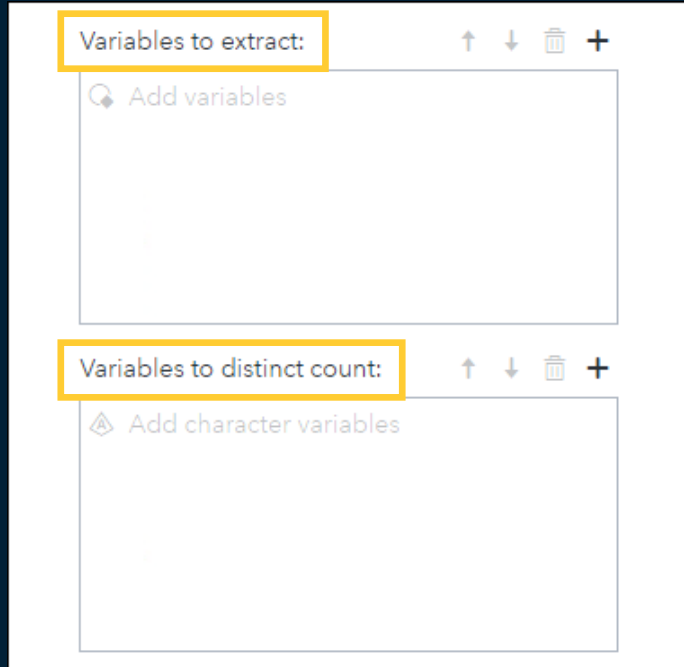
The screenshot shows the 'DATA' tab selected in a navigation menu. Below the menu, there is a note: 'Note: Choose one of the context below.' Two radio buttons are present: 'Select Claims Details' and 'Select Auth Details' (selected). Under 'Auth Detail', one sub-section is listed with its variable count: 'Authorization' (\*41 variables). A horizontal line is positioned below this sub-section.

- 58 variables can be selected from Claim Details.
- 41 variables can be selected from Auth Details.

\* At least one variable is required from these data sections.

# DATA Tab

Each data section contains five variable selection boxes.



## DATA Tab

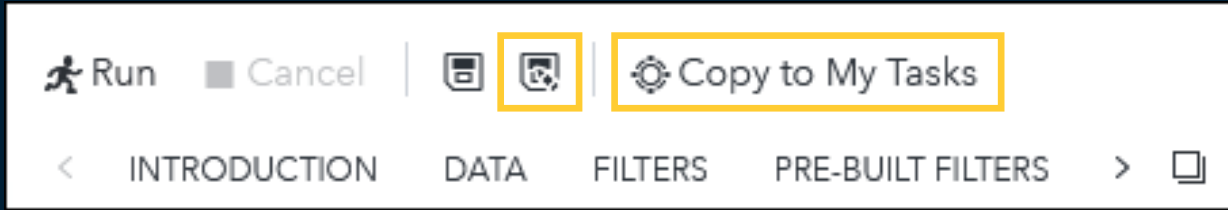
Behind-the-scenes, the variables that you select in the CLTS AQB are being pulled from 10 tables from the IESCLTS or IESDATA library.

10 Total Oracle Tables => 7 for Claim Details and 3 for Auth Details		
EDW Table	Number of Columns	
	Claim Details	Auth Details
<b>Total</b>	<b>58</b>	<b>41</b>
ADHOCMV_CLM_NUM	5	.
CLTS_FACT_DTL	47	.
CLTS_MBR_DOB_DRVD	1	.
CLTS_SA_DTL	.	37
CLTS_SA_HDR	.	1
CLTS_SA_TRL	.	3
ORGANIZATION	1	.
REF_PRCDR	2	.
REF_REVENUE	1	.
REF_SPC	1	.

Refer to the **Reference\_CLTS\_AQB** file located on the VLE for more information about the variables and the tables.

## Saving Your Selections

The selections you make within the Advanced Query Builder can be saved so that you can reuse the task with the selections later.



- With the **Copy to My Tasks**, you can save to the My Tasks location. To access the saved task with your selections, go to the **Tasks** section of the navigation pane and expand **My Tasks** to view your saved task.
- With the **Save As**, you can save to My Tasks but you also have the option to save to your My Folder. If you save to your My Folder, go to the **Explorer** section of the navigation pane and expand My Folder to view your saved task.





## DATA Tab

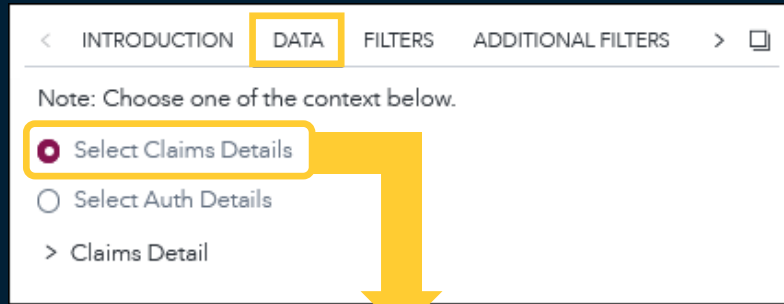
### DATA tab:

- Select Claims Details > Claims Detail > Claim
- Variables to Extract: Service From and To Dates, Check Date, Procedure Code and Long Description, LTS Code Description, plus Billed and Paid Amounts, Quantity

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# FILTERS Tab

Your selection on the DATA tab controls which filter sections are available on the FILTERS tab.



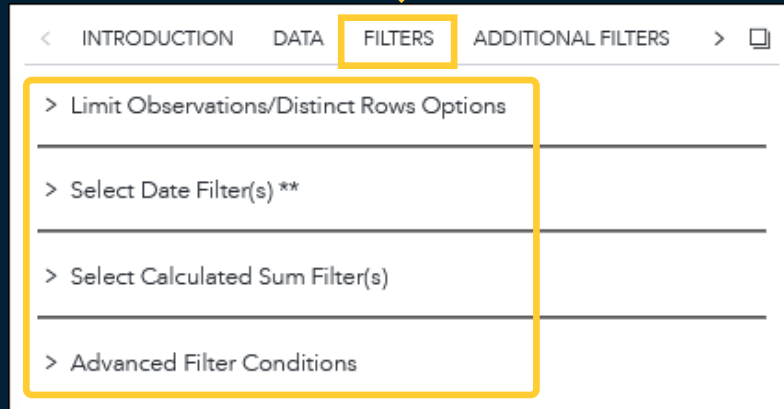
INTRODUCTION DATA FILTERS ADDITIONAL FILTERS

Note: Choose one of the context below.

- Select Claims Details
- Select Auth Details

> Claims Detail

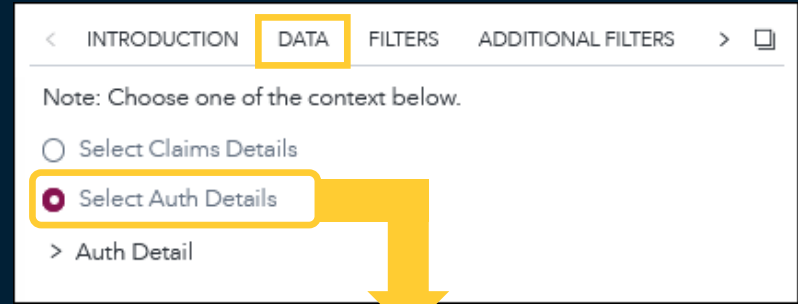
This screenshot shows the 'DATA' tab selected in the top navigation bar. Under the heading 'Note: Choose one of the context below.', the radio button for 'Select Claims Details' is selected and highlighted with a yellow box. A yellow arrow points from this box down to the 'FILTERS' tab in the subsequent screenshot.



INTRODUCTION DATA FILTERS ADDITIONAL FILTERS

- > Limit Observations/Distinct Rows Options
- > Select Date Filter(s) \*\*
- > Select Calculated Sum Filter(s)
- > Advanced Filter Conditions

This screenshot shows the 'FILTERS' tab selected in the top navigation bar. A yellow box highlights the first filter option, '> Limit Observations/Distinct Rows Options', which is the only option visible in this view.



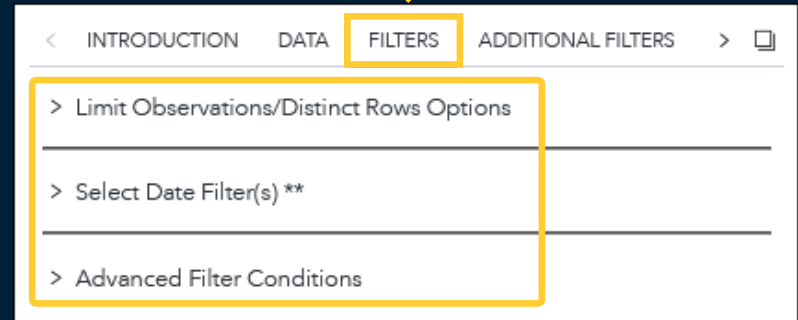
INTRODUCTION DATA FILTERS ADDITIONAL FILTERS

Note: Choose one of the context below.

- Select Claims Details
- Select Auth Details

> Auth Detail

This screenshot shows the 'DATA' tab selected in the top navigation bar. Under the heading 'Note: Choose one of the context below.', the radio button for 'Select Auth Details' is selected and highlighted with a yellow box. A yellow arrow points from this box down to the 'FILTERS' tab in the subsequent screenshot.



INTRODUCTION DATA FILTERS ADDITIONAL FILTERS

- > Limit Observations/Distinct Rows Options
- > Select Date Filter(s) \*\*
- > Advanced Filter Conditions

This screenshot shows the 'FILTERS' tab selected in the top navigation bar. A yellow box highlights the third filter option, '> Advanced Filter Conditions', which is the only option visible in this view.

# Limit Observations/Distinct Rows Options

## ▼ Limit Observations/Distinct Rows Options

Select Distinct Rows Only

Default: Not distinct rows

Number of Observations to Return:

All rows ▼

Default: All rows

Amount (n): \*



100



## Select Date Filter(s)

▼ Select Date Filter(s) \*\* **Required**

▼ First Date Filter

First Date Variable to Filter On:

**Pick date variable to filter**

Show Second Date Filter:

**Can have multiple date filters**

### Select Claims Details:

Payment Date  
From Date of Service  
To Date of Service

### Select Auth Details:

Authorization Start Date  
Authorization End Date

## Select Date Filter(s)



The default date comparison operator is the BETWEEN operator. This operator requires a FROM date and a TO date.

Comparison:

Between ▾

Select the date range.

From: \*                      To: \*

Select a date       Select a date 



If you select a comparison operator other than BETWEEN, only one date box is show.

Greater than or equal  
Greater than  
Equal  
Less than  
Less than or equal

Comparison:

Greater than or equal ▾

Select a date.


Select a date   \*

## Select Calculated Sum Filter(s) – (Claim Details Only)

▼ Select Calculated Sum Filter(s)

▼ First Sum Filter

Sum Variable to Filter On:



Comparison:

Enter Valid Range.

From:

To:

Show Second Filter:

Sum Quantity Units

Sum Total Paid Amount

Sum Billed Amount

## Select Calculated Sum Filter(s) – (Claim Details Only)

The columns of **SUM\_QUANTITY**, **SUM\_BILLED\_AMT**, and **SUM\_TOTAL\_PAID\_AMT** are calculated columns based on summing all the claim lines for a claim number.

CLAIM_NBR	CRF_SEQUENCE_NUM	CLAIM_ROWS	PAYEE_CD	QUANTITY	BILLED_AMT	TOTAL_PAID_AMT	SUM_QUANTITY	SUM_BILLED_AMT	SUM_TOTAL_PAID_AMT
1000	1	1	D	1	496.00	0.00	1	496.00	0.00
2000	1	1	P	1	972.00	972.00	1	972.00	972.00
3000	1	2	P	1	525.00	525.00	2	1050.00	525.00
3000	2	2	D	1	525.00	0.00	2	1050.00	525.00
4000	1	2	P	24	101.59	100.80	36	152.38	151.20
4000	2	2	P	12	50.79	50.40	36	152.38	151.20
5000	1	4	P	1	120.00	102.00	4	480.00	408.00
5000	2	4	P	1	120.00	102.00	4	480.00	408.00
5000	3	4	P	1	120.00	102.00	4	480.00	408.00
5000	4	4	P	1	120.00	102.00	4	480.00	408.00

The **CLAIM\_ROWS** column displays the total number of claim lines for a claim number.

Note: Currently, county users cannot query the **SUM\_** columns and the **CLAIM\_ROWS** column because you don't have permissions to access the **ADHOCMV\_CLM\_NUM** table.

## Advanced Filter Conditions

### Select Claims Details:

Advanced Filter Conditions

SASHELPADHOC\_CLTS\_V

Filter: (none)

*Apply date filter in datetime19. Example: "01JAN2023:00:00:00"DT*

### Select Auth Details:

Advanced Filter Conditions

SASHELPADHOC\_CLTS\_AUTH\_V

Filter: (none)

*Apply date filter in datetime19. Example: "01JAN2023:00:00:00"DT*



# Advanced Filter Conditions

Filter Table Rows

OK Cancel

Data Functions

Filter

ADHOC\_CLTS\_V

- BILLED\_AMT
- BILLING\_PRVDR\_NPI
- BILLING\_PRVDR\_NAME
- BILLING\_PRVDR\_TAX\_ID\_NBR
- CLTS\_AUTH\_NUM
- COB\_AMT
- COB\_TYPE
- COB\_TYPE\_DESC
- CRF\_SEQUENCE\_NUM
- CHECK\_DT
- CHECK\_NBR

+ - \* ÷ \*\* || ( ) ' ? " , 'n

AND OR NOT =  $\neq$  <  $\leq$  >  $\geq$  Advanced operators ▾

1

Type the syntax of your advanced condition(s)

Values Log

## Additional Job Aids

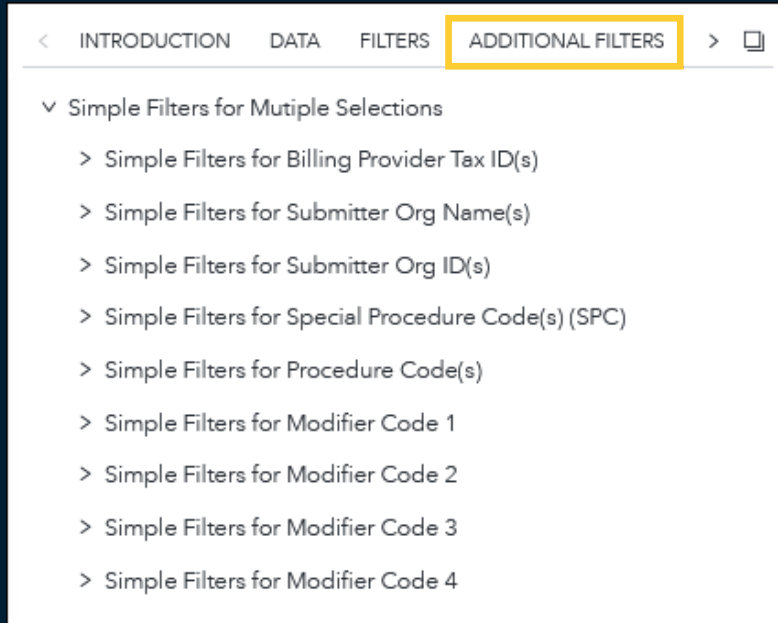
- [Filtering Data with the Filter Table Rows Window](#)
- [Filtering Data with Expressions](#)
- [Filtering Data by Code and Description Values](#)
- [Importing a Data File in SAS Studio](#)
- [Sharing Items from SAS Drive](#)

Found on the VLE

## ADDITIONAL FILTERS Tab

Your selection on the DATA tab controls which filter sections are available on the ADDITIONAL FILTERS tab.

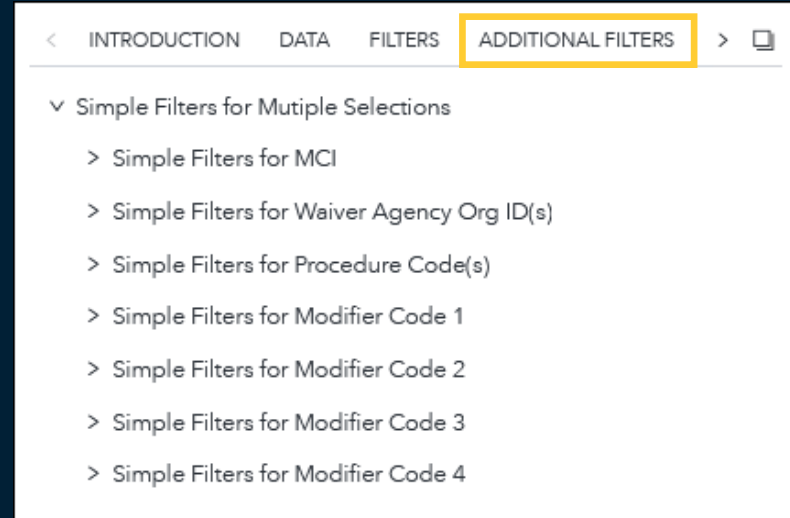
### Select Claims Details:



The screenshot shows a navigation bar with tabs: INTRODUCTION, DATA, FILTERS, and ADDITIONAL FILTERS. The ADDITIONAL FILTERS tab is highlighted with a yellow border. Below the navigation bar, a dropdown menu is open, showing a list of filter options under the heading "Simple Filters for Multiple Selections".

- > Simple Filters for Billing Provider Tax ID(s)
- > Simple Filters for Submitter Org Name(s)
- > Simple Filters for Submitter Org ID(s)
- > Simple Filters for Special Procedure Code(s) (SPC)
- > Simple Filters for Procedure Code(s)
- > Simple Filters for Modifier Code 1
- > Simple Filters for Modifier Code 2
- > Simple Filters for Modifier Code 3
- > Simple Filters for Modifier Code 4

### Select Auth Details:




The screenshot shows a navigation bar with tabs: INTRODUCTION, DATA, FILTERS, and ADDITIONAL FILTERS. The ADDITIONAL FILTERS tab is highlighted with a yellow border. Below the navigation bar, a dropdown menu is open, showing a list of filter options under the heading "Simple Filters for Multiple Selections".


- > Simple Filters for MCI
- > Simple Filters for Waiver Agency Org ID(s)
- > Simple Filters for Procedure Code(s)
- > Simple Filters for Modifier Code 1
- > Simple Filters for Modifier Code 2
- > Simple Filters for Modifier Code 3
- > Simple Filters for Modifier Code 4

## Simple Filters

For the simple filters, enter a value in the text field then click the plus sign to move the value to the text box. If needing to delete a value, put a check mark in the box before the value then click the trash can icon.

Simple Filters for Procedure Code(s)

Enter valid value(s) 

T1005 

- S5150
- S5151
- S9125

S5150 is Unskilled Respite Care / 15 min  
S5151 is Unskilled Respite Care / diem  
S9125 is Respite Care, in the home, per diem  
T1005 is Respite Care Service 15 min

```
PRCDR_CD in in ('S5150','S5151', 'S9125', 'T1005');
```



## FILTERS Tabs

### FILTERS tab:

- Select Date Filter: From Date of Service Greater than or equal 05/01/2024
- Advanced Filter Conditions: LTS\_CD\_DESC='DD STATE' and Quantity<10

### ADDITIONAL FILTERS tab:

- Simple Filters for Procedure Code(s)  
Respite codes: S5150, S5151, S9125, T1005

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# OUTPUT Tab

From the OUTPUT tab, you can change from creating a SAS data set to an exported file of CSV or Excel. You will save the exported file to your My Folder location

Report Output

Output Options:

SAS Dataset ▾

Query Output

Library: \*

WORK

Output Table: \*

Query\_Result

No spaces or special characters (except underscore) in table name.

Report Output

Output Options:

Exported File ▾

Exported File Location

Select a folder to export to:

/Users/ /My Fo... 📁

File Name: \*

Query\_Result

Exported File Options

Select a File Type:

CSV (Limit one Million Records)

EXCEL (Limit 50,000 Records)

After running the query, you can download the exported file by going to the Explorer section, right-clicking on the file, and selecting **Download file** from the menu.



## Output Tab

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# Mappings Data

You can view the CLTS AQB mappings data from the Explore Data Lineage Report in SAS Visual Analytics. The report is in the **General** folder.

SAS® Visual Analytics - Explore and Visualize

## Explore and Visualize


Explore data, apply predictive analytics, and build interactive reports with SAS Visual Analytics.

[New Report](#) [Start with Data](#)

Search

Recent  
My Favorites  
My Folder  
Shared with Me  
**All Reports**

All Reports > General > Explore Data Lineage

Name	↑
 Explore Data Lineage	

## Explore Data Lineage



EDW Table Definitions

EDW Data Dictionary

EDW Source to Target Mappings

EDW Table Lineage Network

View Mappings Crosswalk

Select a Type

CLTS

Search for a Universe Class

Enter Universe Class...

Search for a Object Name

Enter Object Name...

Select a Target Table

Enter Target Table...

Select a Target Column

Enter Target Column Name...

Search a word in Target Column Description

Enter Search a word in Target Column Description...

Type	Target Table	Universe Class	Object Name	Target Column Name	Target Column Description	Source Table	Source Column
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	Amount Remaining	Amt_Remaining	Amount not used based on the initial authorization amount minus the amount billed and paid at the time of the file submission to DHS.	CLTS_SA_DTL	REMAIN_AMT
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	Amount Used	Amt_Used	Amount used and paid for concerning this authorization at the time of the submission to DHS	CLTS_SA_DTL	USED_AMT
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	Authorization Agency - Payment Method	Auth_Agency_Payment_Method	The service is authorized to perform the units and/or dollars are authorized on the PA line item	CLTS_SA_DTL	AUTH_AGENCY_PAYMENT_METHOD
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	Authorization Start Date	Authorization_Start_Dt	The earliest date the service is authorized to be performed.	CLTS_SA_DTL	AUTHRZTN_START_DT
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	Authorized Rate Amount	Authorized_Rate_Amt	Fee rate for the procedure/service.	CLTS_SA_DTL	RATE_AMT
CLTS	ADHOC_CLTS_AUTH_V	CLTS Data Attributes	County the Authorization is Served in	Authorized_Srvc_County	Field is not received on the inbound file. WPS system auto assigns '999' to each inbound authorization.	CLTS_SA_DTL	CNTY_CD_TXT
CLTS	ADHOC_CLTS_V	CLTS Data Attributes	Billed Amount	Billed_Amt	The total amount billed /charged.	CLTS_FACT_DTL	BILLD_AMT
CLTS	ADHOC_CLTS_AUTH_V	Provider	Billing Provider ID Qualifier	Billing_Privr_ID_Qualifier	Identifies which value is provided in the Billing Provider ID field.Valid values are 24=EIN, 34=SSN, XX=NPI or CO=locally assigned ID.	CLTS_SA_DTL	PRVDR_BILLING_ID_QLF_YR
			Billing Provider MAID (Medicaid ID)	Billing_Privr_MAID	The Provider ID assigned by the MMIS system at the time the provider is registered.	CLTS_SA_DTL	PRVDR_BILLING_MDCCD_ID
			Billing Provider Name	Billing_Privr_Name	Servicing Provider Name.	CLTS_FACT_DTL	PRVDR_BILLING_NAME
			Billing Provider NPI	Billing_Privr_NPI		CLTS_FACT_DTL	PRVDR_BILLING_NPI
			Billing Provider Tax ID Number	Billing_Privr_Tax_ID_Nbr	Billing Provider Tax ID / SSN / EIN Number.	CLTS_FACT_DTL	PRVDR_TAX_ID_NUM
			Check Date	Check_Dt	Date claim line was paid / rejected / denied.	CLTS_FACT_DTL	CHK_DT
		Attributes	Check Number	Check_Nbr	The Check Number.	CLTS_FACT_DTL	CHK_NUM
		Attributes	Claim Number	Claim_Nbr	The Claim Number.	CLTS_FACT_DTL	CLM_NUM
		asures	Claim Rows	Claim_Rows	A count of claim lines	ADHOCMV_CLM_NUM	CLAIM_ROWS
		Attributes	CLTS Auth Num	CLTS_Auth_Num	CLTS Internal Authorization Number. Contains the value assigned by the CLTS group. This field will be spaces when one of the following is true. - CLTS group did not submit their Authorization Number on the Authorization record - Authorization record could not be found to process the claim. - Authorization record was manually entered by WPS, and WPS did not have a CLTS Auth number to enter.	CLTS_FACT_DTL	CLTS_AUTH_NUM

Business Objects  
reference

AQB reference

EDW reference

How to pick  
between Claims  
Details (CLTS)  
or Auth Details  
(CLTS\_AUTH)





## Mappings Data

Note: Since today's session is being recorded, the demo will not show any personally identifiable information or protected health information.

# Advanced Query Builder Documentation

Registrations Training Courses Additional eLearning Courses **Help** Gainwell Users External Users Program Integrity

SAS Help Center EDW/DAR Documentation Job Aids Video Tutorials **Advanced Query Builders**

<https://vle.sas.com/course/view.php?id=8045>

SAS Training Kickoff for Advanced Query Builders (19APR2023); Presentation / Recording / Q&A

**General Training Content**

**Job Aids**

- [Using Advanced Query Builders](#)
- [EDW Data FAQs](#)

**Additional Job Aids**

- [Filtering Data with the Filter Table Rows Window](#)
- [Filtering Data with Expressions](#)
- [Filtering Data by Code and Description Values](#)
- [Importing a Data File in SAS Studio](#)
- [Sharing Items from SAS Drive](#)

**Domain Specific Documentation and Recordings**

**MMIS Data Library**

- [Benefit Plan Administration \(BPA\) Rules](#)
- [Budget Monitor](#)
- [Capitation](#)
- [Claim](#)
- [Drug](#)
- [Member](#)
- [Prior Authorization](#)
- [Provider](#)
- [Third Party Liability](#)
- [Third Party Liability Accounts Receivable](#)

**IES Data Library**

- [Children's Long-Term Support Program \(CLTS\)](#)
- [LTC Encounters](#) (dates of service before 01/01/2024)





Thank you for attending!

EDWDARtraining@sas.com

To learn more and get assistance with the CLTS Reports and AQB, email [EDWDARtraining@sas.com](mailto:EDWDARtraining@sas.com) to request a training office hour.