Overview of Portal Navigation and Claims Submission Options



Agenda

- Introduction
- Navigating the ForwardHealth Portal
- View Prior Authorization (PA) Record
- Claim Submission Options
- Direct Data Entry
 - o Copy Claim
 - o Create a Claim from PA
- Paper Claim
- 837 Submission
- Q&A



Introduction

- forwardhealth.wi.gov
- The ForwardHealth Portal allows authorized users to conduct business through a secure entry point 24 hours a day, seven days a week.
- Both public and secure information are accessible through the Portal.



Introduction

- Public information is accessible to all users; however, users are required to establish a secure account within the Portal to gain access to secure information and to conduct business with ForwardHealth.
- Providers are encouraged to submit claims electronically as it improves efficiency, reduces billing and processing errors, and allows for the timely processing of claims.









Welcome » June 13, 2024 1:46 PM Login



Catalog of Trainings and Educational Resources for Providers and Other Stakeholders

A number of trainings and other educational resources are available to providers and other stakeholders to offer support in the administration of ForwardHealth's programs. Some of the offered trainings serve as an introduction to program policy and operations, while others go into more depth on a particular topic. In addition, continuing education credit is available for some courses offered through the Centers for Medicare and Medicaid Services (CMS).



Other ForwardHealth Communications Resources
Communications Home Contact Information



ForwardHealth Communications

User Guides

Home

Policv

- ForwardHealth Updates
- Adult Long-Term Care Updates
- Online Handbooks
- Forms

Communication

- User Guides
- Training
- ForwardHealth Connect Newsletter
- Email Subscription Sign-up

ForwardHealth user guides and instruction sheets provide Portal users with step-by-step instructions and screen shots to help navigate Portal functionality. They do not contain policy information.

User guides have multiple sections that contain instructions for completing tasks on the Portal, such as submitting claims and prior authorization requests, accessing Remittance Advices, and enrolling in electronic funds transfer.

Instruction sheets are short, typically single-section documents that contain instructions for procedures such as searching for a claim, copying a claim, and uploading claim attachments.

General Portal Functionality

- Account
- Demographic Maintenance Tool
- Electronic Payment
- E-mail Subscription
- Enrollment Verification
- HealthCheck
- Max Fee
- Newborn Reporting
- Nursing Home Information
- Nursing Home Level of Care
- Preadmission Screening and Resident Review (PASRR)
- Provider-Based Billing
- Other Coverage Discrepancy Report
- Prior Authorization
- Upload Audit Information Instruction Sheet

Provider Portal Claims Functionality

Managed Care Information

- 2018 Quality
- Annual HMO Financial Audit
- <u>Birth Outcome Registry Network (BORN)</u>
- Clinical Laboratory Improvement Amendments (CLIA)
- Encounter Based Payment
- HMO Encounter
- Managed Care Organization Pricing Administration
- Maternity Kick Payments
- Obstetric Medical Homes for High-Risk Medicaid Members

Partner Portal Functionality

Partner Portal

En Trading Partner Information





- Health Insurance Fee Reimbursement Methodology

wisconsin.gov home state agencies department of health services	
ForwardHealth Wisconsin serving you	Welcome Gainwell Testers » June 14, 2024 8:56 AM Logout
HomeSearchProvidersEnrollmentClaimsPrior AuthorizationRemittance AdvicesTrade FilesHealth CheckMax Fee HeOnline HandbooksSite MapiC FunctionalityUser GuidesCertificationMessage Center	me Account Contact Information
You are logged in with NPI: 1012011353, Taxonomy Number: 207Q00000X, Zip Code: 53704 - 1111, Financial Payer: Medicaid	Search
What's New? Providers can improve efficiency while reducing overhead and paperwork by using real-time applications available on the new ForwardHealth Portal. Submission and tracking of claims and prior authorization requests and amendments, on-demand access to remittance information, 835 trading partner designation, and instant access to the most current ForwardHealth information is now available.	Home Page Update User Account Customize Home Page Demographic Maintenance Electronic Funds Transfer Check My Revalidation Date Dewolidate Yeas Bouidae Encellment
 New Rate Reform Part 3 Ideas/Recommendations Requested. Incentive Payments Are you Eligible? ForwardHealth System Generated Claim Adjustments 	Check Enrollment Provider Enrollment Upload File Check ForwardHealth E-payment
Messages 0 You have no messages.	Quick Links • Register for E-mail Subscription • Provider-specific Resources • Request Portal Access • Designate 835 Receiver



View PA Record

S wisconsin.gov home state agencies department of health services	
ForwardHealth Wisconsin serving you interChange Provider	Welcome Gainwell Testers » June 24, 2024 12:50 PM Logout
HomeSearchProvidersEnrollmentClaimsPrior AuthorizationRemittance AdvicesTrade FilesHealth CheckMax Fee HomeOnline HandbooksSite MapiC FunctionalityUser GuidesCertificationMessage Center	Account Contact Information
You are logged in with Provider ID: 41524800 Prior Authorization	Search
Prior Authorization Prior authorization (PA) is the electronic or written authorization issued by ForwardHealth to a provider prior to a service being provided to a member. In most cases, providers are required to obtain PA before providing services that require it.	User Guides View the Prior Authorization User • Guide
Select a link below to begin a process that you need.	
Submit a new PA	
Complete a saved PA request	
<u>Check on a previously submitted PA</u>	
Correct a returned PA	
	ForwardH

Wisconsin servir

View PA Record

Find PA Record » Choose PA Record » PA Record

Find PA Record
To view a PA record enter the PA Number in the PA Number field and select "View PA Record".
PA Number View PA Record
If you do not know the PA number, enter the member information in one or more of the data fields and select "Search" to view available PAs, or select "Clear" and "Search" to view the entire list of PAs submitted by your Provider ID.
Process Type
Any Alignment of the second seco
112 - Occupational therapy (OT)
113 - Speech and language pathology (SLP) 114 - Speel of illness (SQI) for PT
115 - SOI for OT
Member ID
Requested Start Date
PA Status Any
Amendment Status Any
Search Clear Exit



View PA Record

Choose PA Record

From the list below select the PA record you wish to view and press enter. If the PA is not listed, select "Previous", refine your search criteria and search again, or <u>contact</u> provider services for assistance at 1-800-947-9627.

PA Number	Member Id	Last Name	First Name	Process Type	PA Status	<u>Amendment</u> Status	<u>Requested</u> Start Date	<u>Grant</u> Date	Expiration Date	PA Notice
<u>5241760001</u>	9010012081	CARLSON	MCD ONE FORTYSE	121 - Personal care services	PENDING - FISCAL AGENT REVIEW		06/24/2024	0	0	Decision Notice
<u>5241720001</u>	9010012121	CARLSON	BABY THIRTYFOUR	121 - Personal care services	SUSPENDED - PROVIDER SENDING INFO		06/20/2024	0	0	Decision Notice
<u>5240530001</u>	9010012081	CARLSON	MCD ONE FORTYSE	121 - Personal care services	PENDING - FISCAL AGENT REVIEW		02/22/2024	0	0	Decision Notice
<u>5240180003</u>	9010012081	CARLSON	MCD ONE FORTYSE	121 - Personal care services	PENDING - FISCAL AGENT REVIEW		01/19/2024	0	0	Decision Notice
<u>5240050001</u>	2201692726	CARLSON	SPENDDOWN	121 - Personal care services	PENDING - FISCAL AGENT REVIEW		01/05/2024	0	0	Decision Notice
<u>5233470002</u>	9208984494	MILLER MSK	FRANCE MSK	121 - Personal care services	INACTIVE - INFO NOT RECEIVED		12/13/2023	0	0	Decision Notice
2241250201	9010012121	CARLSON	BABY THIRTYFOUR	120 - HOME HEALTH	APPROVED		09/30/2023	09/30/2023	10/29/2023	Decision Notice
2241250201	9010012121	CARLSON	BABY THIRTYFOUR	120 - HOME HEALTH	APPROVED		09/30/2023	12/30/2023	03/29/2024	Decision Notice
<u>5232560001</u>	9000036013	HALL	TEST	121 - Personal care services	INACTIVE - INFO NOT RECEIVED		09/13/2023	0	0	Decision Notice



?

Claim Submission Options

- Direct Data Entry (DDE)
 Copy a paid claim
 Create a claim from a PA
- Paper Claims
- 837



- Submit claims directly within the ForwardHealth Portal
- Submit claims 24 hours a day, seven days a week
- Immediate feedback to any errors
- Specific functionality to make submitting multiple claims easier



a are logged in with Provider ID: 41524800	Search
Taims Submission Options Taims Submission Options Troviders may submit claims to ForwardHealth electronically or on paper. Providers are encouraged to submit claims electronically as it improves efficiency, reduces billing and processing errors, and allows for the timely processing of payments.	User Guides • Portal User Guides
What would you like to do?	
Claim search	
Claims Submission Report	
Submit Institutional Claim	
Submit Professional Claim	
Upload Claim Attachments	
<u>Create a Claim From PA</u>	
<u>WWWP Reporting Form Search</u>	
Submit WWWP.Breast Cancer Diagnostic and Follow Up Report	
Submit WWWP Cervical Cancer Diagnostic and Follow Up Report	
Submit WWWP Breast and Cervical Cancer Screening Activity Report	



You are logged in with NPI: 8591521520, T	axonomy Number: 207QS0010X, Zip	Code: 53704 - 4444, Finar	icial Payer: Medicaid			Search
Next Search By: ICN				search	clear	New Search
Professional Claim						0
Required fields are indicated with an aste	risk (*).					
ICN	Rendering Provider	8591521520	NPI [Search]			
Provider ID 8591521520 NPI	Referring Provider 1		[Search]			
Member ID* 9010006554	Referring Provider 2		[Search]			
Last Name CLTSCLAIMSTEST	Medicare Disclaimer	no disclaimer	~			
First Name, MI FIRST ONE	Other Insurance Indicator	~				
Date of Birth 06/07/2017						
Patient Account #	Total Charge*	\$0.00				
Medical Record Number	Other Insurance Amount	\$0.00				
SOI Date	Total Amount Paid	\$0.0	0			
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Diagnosis Condition Medicare Anest	hesia Other Insurance					
Diagnosis						0
Sequence 1 Diagnosis 1 Z41.8	[Search]					
Sequence 2 Diagnosis 2	[Search]					
Sequence 3 Diagnosis 3	[Search]					
Sequence 4 Diagnosis 4	[Search]					
Sequence 5 Diagnosis 5	[Search]					
Sequence 6 Diagnosis 6	[Search]					
Sequence 7 Diagnosis 7	[Search]					
Sequence 8 Diagnosis 8	[Search]					
Sequence 9 Diagnosis 9	[Search]					
Sequence 10 Diagnosis 10	[Search]					
Sequence 11 Diagnosis 11	[Search]					
Sequence 12 Diagnosis 12	[Search]					



Detail							
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To Date of Service* 06/01/2024		Referring Provider 2		[Search]			
Procedure Code* 97110 [Search]		Ordering Provider		[Search]			
Modifiers GP [Search]	[Search] [Sea	arch] [Search	1				
Diagnosis Code Pointers 1							
Units* 1.00							
Charge* \$100.00		Status					
Place of Service Code* 11 [Search]		Allowed Amount	\$0.00				
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Family Planning 🗸							
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Medicare Information(Detail)							
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Medicare Non Covered Charge \$0.00	Medicare Copayment	\$0.00	+				
	Remaining Patient Liability*	\$0.00	-				
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** No rows found ***							
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Attachment Control Number							
Description							
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Claim Status Information		_	_	_	_	_	
Claim Status Information							
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							1
						Submit	Cancel



The following messages were generated:

Invalid Diagnosis Code - Z41.8

Diagnosis Code is required.

Diagnosis code pointed to from detail - 1 is not available.

The sum of the detail Charge amounts is not equal to the header Total Charge amount.



Attachments										
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Select row above to update -or- click Add button below.										
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- Providers may copy a claim if it is in PAY status.
- All the information on the claim will be copied to a new claim.
- Providers can then make any desired changes to the claim and submit it as a new claim.
- After submission, ForwardHealth will assign the claim a new internal control number (ICN) and status.
- Providers may refer to Copying a Claim User Guide.







Home Search Providers Trading Partners Partners Managed Care Manufacturer Electronic Visit Secure Home Waiver Agency Enrollment Claims Prior Authorization

Remittance Advices Trade Files Health Check M Wisconsin Provider Index User Guides Certification	ax Fee Home Account Co n Internal Message Center	ontact Information Message Center	Online Handbool Content Manage	ks Site Map	Portal Admin t Management A	Sys Maint iC pproval	Functionality
You are logged in with NPI: 8591521520, Taxonomy Number: 2	07QS0010X, Zlp Code: 53704 -	4444, Financial Payer	: Medicaid				Search
Message Description At least one of the search parameters must be entered.	_	_	_	-	-	-	
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Member ID	Claim Type		~				
Old Internal Control Number(ICN)	Status		~				
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To Date of Service	Amount Billed	\$0.00					Search
							Clear

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Claim Search			
Required fields are indicated with an asterisk (*).			
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Internal Control Number(ICN)	Rendering Provider ID		
Member ID	Claim Type		~
Old Internal Control Number(ICN)	Status		~
From Date of Service 01/01/2000	Date Paid		
To Date of Service	Amount Billed	\$0.00	

<u>Claim</u>	Adjustment	<u>Original</u>		Member	Member	From Date	To Date					
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			9010006554	FIRST ONE	CLTSCLAIMSTEST	06/01/2024	06/01/2024	Professional	PAY	06/21/2024	\$100.00	
			1111166666	MURDERER	PROFESSIONAL	02/02/2022	02/02/2022	Professional	PAY	09/29/2022	\$1,000.00	
			6111302167	AARON	DUPREE	12/22/2014	01/02/2015	Inpatient	DENY	08/21/2015	\$2,000.00	
			6111338161	BULLET	DUPREE	12/25/2014	01/01/2015	Inpatient	DENY	08/10/2015	\$600.00	
			9010003766	MCDXOVER	DUPREE	12/25/2014	12/30/2014	Inpatient Xover	DENY	08/10/2015	\$5,000.00	
			9010003733	TRAINING	DUPREE	07/01/2015	07/01/2015	Professional	PAY	07/02/2015	\$2,200.00	
			2110900628	DYLAN	SANTOLINI	06/29/2015	06/29/2015	Professional	DENY	06/29/2015	\$5,500.00	
			2110900628	DYLAN	SANTOLINI	06/29/2015	06/29/2015	Professional	DENY	06/29/2015	\$5,500.00	
			9010006554	FIRST ONE	CLTSCLAIMSTEST	06/01/2024	06/01/2024	Professional	DENY	0	\$100.00	
			0112082106	DAME	RITTER	09/05/2017	09/05/2017	Professional	SUSPEND	0	\$1,400.00	
			2110900628	DYLAN	SANTOLINI	06/29/2015	06/29/2015	Professional	SUSPEND	0	\$5,500.00	
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Medicare Paid Amount	\$0.00	Psychiatric Reduction	\$0.00	+				
Medicare Non Covered Charge	\$0.00	Medicare Copayment	\$0.00	+				
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Attachments								
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Next Search By:	ICN				search	clear	Return to Search Results	New Search
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Last Name	CLTSCLAIMSTEST	Medicare Disclaimer	no disclaimer	~				
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Date of Birth	06/07/2017							
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Medical Record		Other Insurance Amount	40.00					
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To Date of Se	ervice		Referring P	rovider 2	[]	Search 1		
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Home	Search	Providers	Enrollment	Claims	Prior Authorization	Remittance Advices	Trade Files	Max Fee Home	Account	Contact Information	Online Handbooks	Site Map	User Guides	Message Center]
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'Search" to view the e	ntire list of PAs s	ubmitted by your Provider ID.			
Process Type					
111 - Physical therapy 112 - Occupational the 113 - Speech and Ian 114 - Spell of illness (115 - SOI for OT	/ (PT) erapy (OT) guage pathology SOI) for PT	(SLP)			
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Choose PA Record

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A Number	Nember Id	Last Name	First Name	Process Type	PA Status	Amendment	Requested Start Date	Grant Date	Expiration	PA Notice
5240020003	9400284292	TORRES MSK	FRANCES MSK	146 - Supportive Housing Agency	RETURNED - PROVIDER REVIEW		04/01/2024	0	0	Decision Notice
5233190002	9208899292	SCOTT MSK	DARBY MSK	146 - Supportive Housing Agency	APPROVED - WITH MODIFICATIONS	RETURNED - PROVIDER REVIEW	02/01/2024	11/15/2023	11/15/2024	Decision Notice
5240030002	9400522791	NGUYEN MSK	EDDIE MSK	146 - Supportive Housing Agency	APPROVED	PENDING - FISCAL AGENT REVIEW	01/07/2024	01/07/2024	01/06/2025	Decision Notice
5240030001	9400547196	METCHELL MSK	TAYLOR MSK	146 - Supportive Housing Agency	APPROVED	PENDING - FISCAL AGENT REVIEW	01/06/2024	01/05/2024	01/05/2025	Decision Notice
5240020002	9400012098	HERNANDEZ MSK	BILLIE MSK	146 - Supportive Housing Agency	APPROVED	PENDING - FISCAL AGENT REVIEW	01/01/2024	01/01/2024	12/31/2024	Decision Notice
5233400001	9209017293	TURNER MSK	FONDA MSK	146 - Supportive Housing Agency	DENIED		12/20/2023	12/20/2023	12/20/2023	Decision Notice
5233400002	9208993591	JACKSON MSK	AUDRIA MSK	146 - Supportive Housing Agency	APPROVED		12/20/2023	12/20/2023	12/19/2024	Decision Notice
5233380001	9208984494	MILLER MSK	FRANCE MSK	146 - Supportive Housing Agency	APPROVED	PENDING - FISCAL AGENT REVIEW	12/20/2023	12/20/2023	12/19/2024	Decision Notice
5233400003	9208904598	EITXC	SLASW	145 - Supportive Housing Agency	PENDING - FISCAL AGENT REVIEW		12/20/2023	0	σ	Decision Notice
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Paper Claims

- ForwardHealth will accept paper claims.
- ForwardHealth does not supply 1500 Professional or UB-04 Claim Forms.



837 Claim Submission

- Providers have the option to submit 837 claims to ForwardHealth.
- This topic will be discussed further in a later presentation.





Please send questions to: DHSCLTSProviderRelations@dhs.wisconsin.gov

Thank You