

# SAMPLE

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SSA

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## Benefits Planning Query (BPQY)

Confidential Social Security Data

NAME:

SSN:

RECORD	Social Security Disability Insurance (SSDI)	Supplemental Security Income (SSI)
	See Below	See Below
<b><u>CASH</u></b>		
Type of Benefit	Disabled Worker	Disabled Individual
Current Status	Current Pay	Current Pay
Statutory Blindness	No	No
Date of Disability Onset	04/01/2007	10/01/05
Date of Entitlement	09/07	10/05
Full Amount	\$190.50	\$341.59
Net Amount	\$190.00	\$341.59
Others Paid On This Record	No	No
Total Family Cash Benefit	\$190.50	\$341.59
Overpayment Balance	\$0.00	None
Monthly Amount Withheld	\$0.00	
<b><u>MEDICAL REVIEWS</u></b>		
Next Medical Review	10/14	01/09/13
Medical Re-exam Cycle	Y+ years	7+ years
<b><u>REPRESENTATION</u></b>		
Representative Payee	No	No
Authorized Representative	No	No

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NAME:

SSN:

HEALTH INSURANCE	MEDICARE			MEDICAID
Type	PART A	PART B	PART C/D	Eligible for Medicaid (SSI) (1634 States only)
Start				
Stop				
Buy-In or Subsidy	No	No	0%	

## SSI WORK EXCLUSIONS

Blind Work Expenses

Impairment Related Work Expenses

Student Earned Income Exclusions	11/05 - 12/05	\$375.84
	01/06 - 03/06	\$200.55
	04/06 - 05/06	\$213.18
	06/06 - 06/06	\$316.18

PASS Exclusion

## SSDI WORK ACTIVITY

Trial Work Months	Start:	End:	Used: 0 Months
Month of Cessation	N/A		
Current SGA Level	\$940.00		

## RECENT EARNINGS ON RECORD

YEAR	EARNINGS	YEAR	EARNINGS	MONTHSEAR	NING	MONTHS	EARNINGS
2000	\$106.91	2001	\$0.00	01/06 -	\$200.55	04/06 -	\$213.18
2002	\$0.00	2003	\$0.00	06/06 - 06/06	\$316.18 (V)	07/06 - 07/06	\$204.30 (V)
2004	\$0.00	2005	\$1,685.96	08/06 - 08/06	\$334.88 (V)	09/06 - 09/06	\$201.51 (V)
2006	\$3,289.08			10/06 - 10/06	\$252.53 (V)	11/06 - 11/06	\$295.69 (V)
				12/06 - 12/06	\$655.99 (V)	01/07 - 01/07	\$128.38 (V)
				01/07 - 12/07	\$15.83 (V)	02/07 - 02/07	\$271.38 (V)
				03/07 - 03/07	\$175.50 (V)	04/07 - 04/07	\$241.09 (V)
				05/07 - 05/07	\$199.88 (V)	06/07 - 06/07	\$276.77 (V)
				07/07 - 07/07	\$240.50 (V)	08/07 - 08/07	\$254.61 (V)
				09/07 - 09/07	\$271.38 (V)	10/07 - 10/07	\$278.40 (V)
				11/07 - 11/07	\$302.25 (V)	12/07 - 12/07	\$191.75 (V)
				01/08 - Cont.	\$300.00 (E)	01/08 - Cont.	\$15.83 (E)

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